

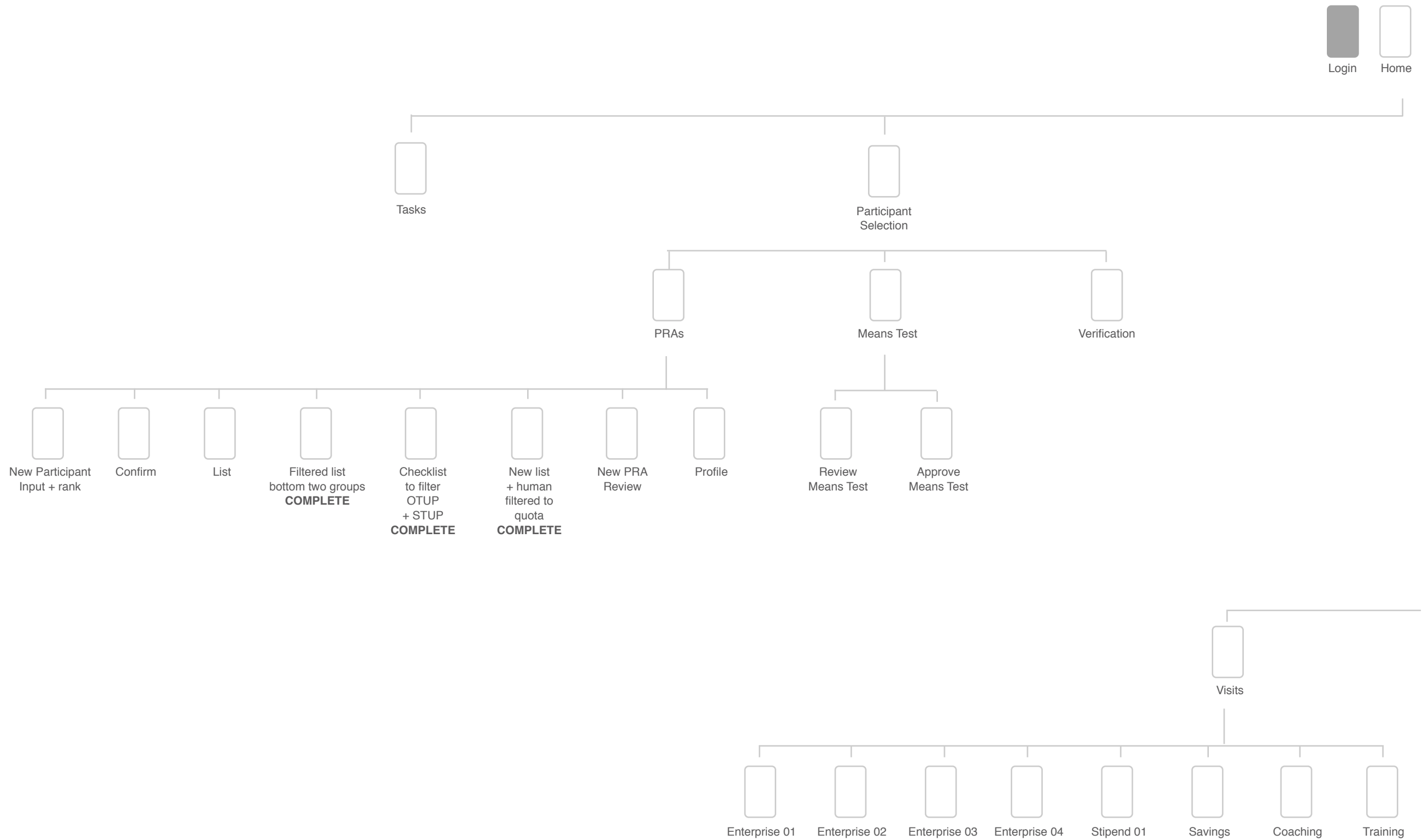
IMPACT ATLAS ANDROID APPLICATION



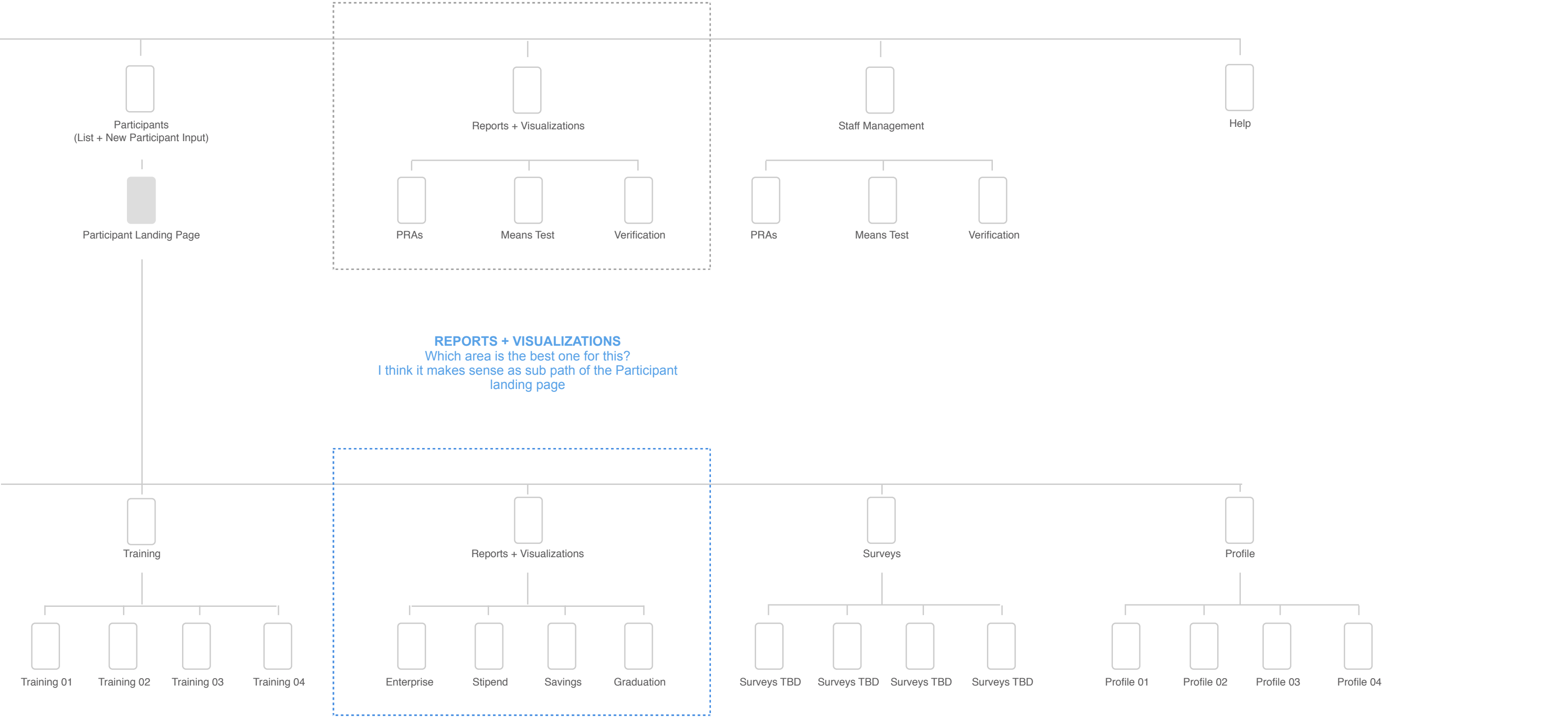
Reporting Permissions

PO	BM	RM	PM
Participant List Participant Profile Visit Data Tasks + Schedule PRA Details	All of PO and	All of BM and	All of RM and
	PO List PO Profile Graduation Achievement Survey		
		PO List PO Profile Graduation Achievement Survey	

00 Mobile App Map



00 Mobile App Map

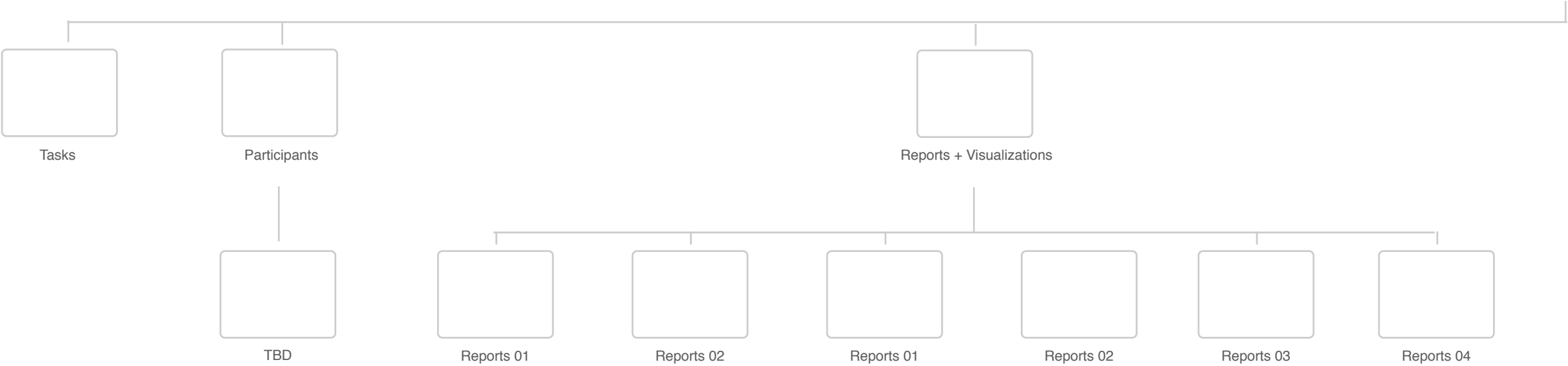




Login



Home

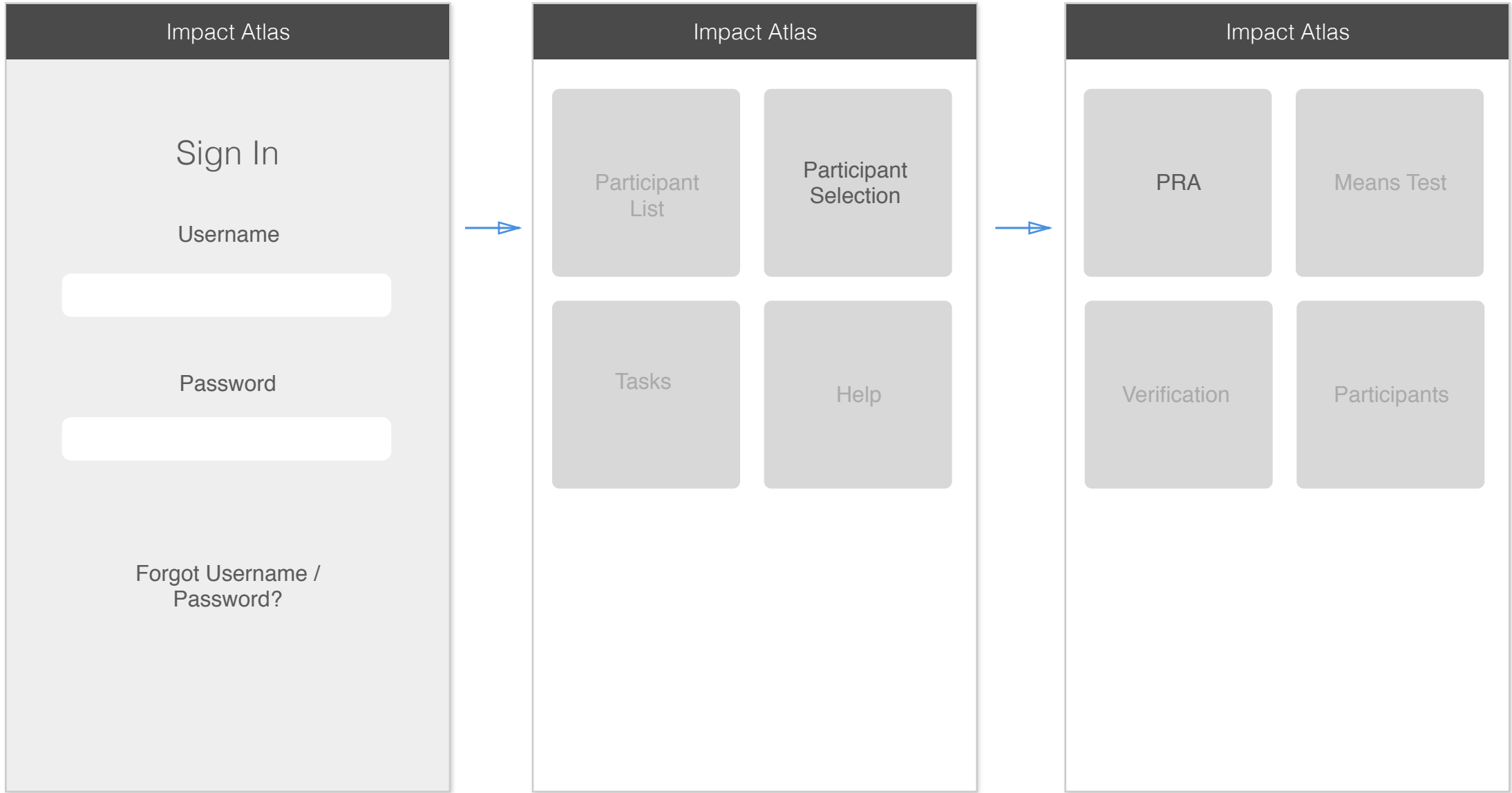




INTRO + SIGN ON + ADD NEW PRA

Intro + Sign On

ROLES: PO BM



Annotations

Add New PRA

ROLES: PO BM

Impact Atlas

PRA 01

District: District Name

Region: Chittagong

Spot: 42

+ New PRA

New PRA

Village:

Location (Spot):

District:

Region:

Conducted by:

Select

Photos:

Add Photo

Review

METADATA INTAKE
Info gathered here will persist on PRA Candidate and other related screens

New PRA

Village : PRA Village Name

Location (Spot): 15

District: District Name

Region: Chittagong

Conducted By: Akim Bey

Save

Edit

Delete

REVIEW
Edit + Delete will revert to input screen

Annotations



Add New PRA

ROLES: PO BM

Back

PRAs

PRA 01

District: District Name

Region: Chittagong

Spot: 42

PRA 02

District: District Name

Region: Chittagong

Spot: 15

+ New PRA



Back

New PRA

Village : PRA Village Name

Location (Spot): 42

District: District Name

Region: Region Name

Conducted By: Akim Bey

+ Add Candidate

Edit

Delete

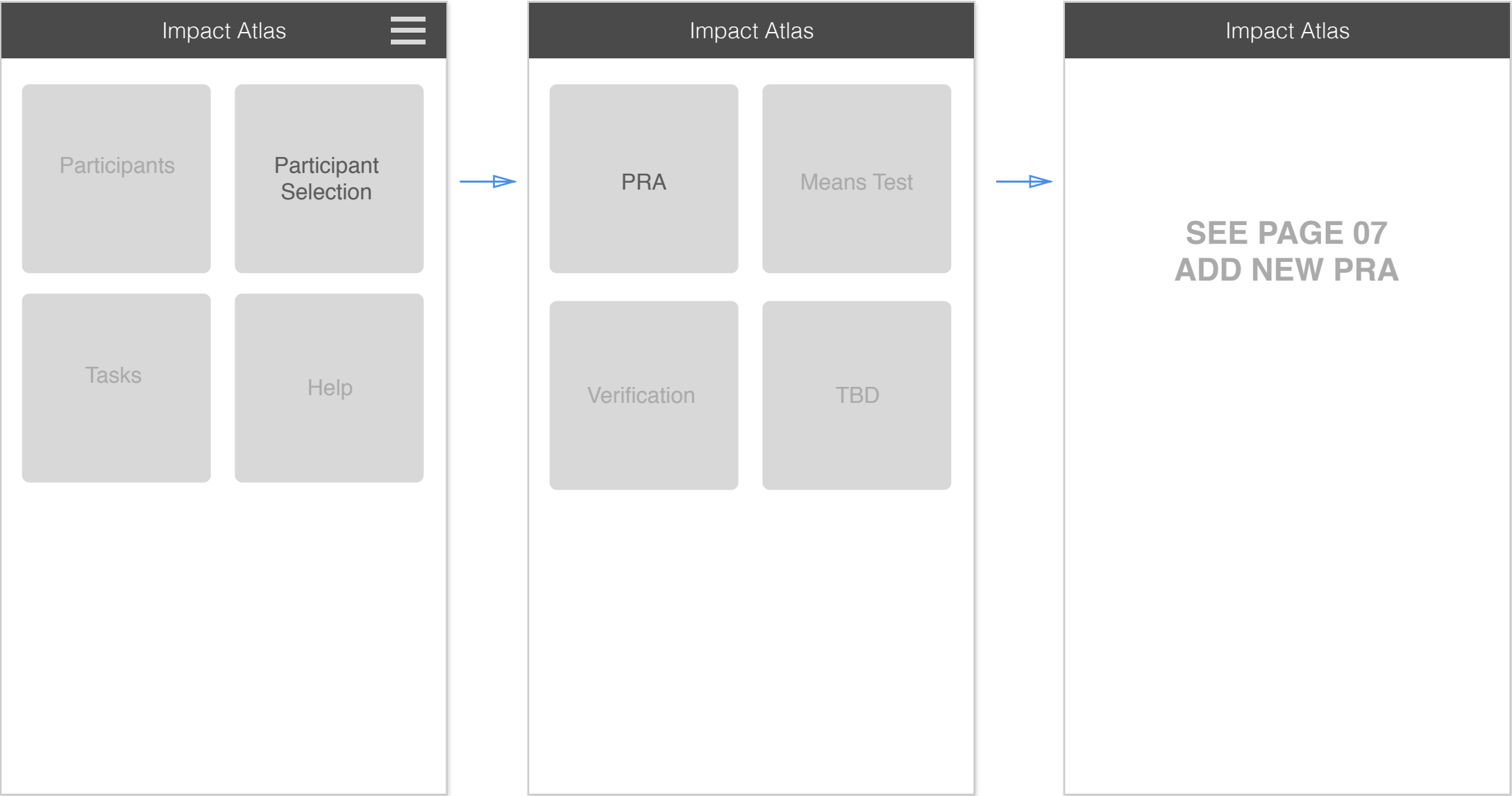
PRA PROFILE SCREEN
Info gathered here will persist on PRA Candidate and other related screens

Annotations

PARTICIPANT SELECTION

1 Participant Selection

ROLES: PO BM



Annotations

Edit + Delete
will revert to initial intake screen with reset values

ISSUE Do we need both Edit + Delete here?

1 Participant Selection

ROLES: PO BM

Add Photo
invokes native OS
camera function TBD

PRA Candidate

First Name:

Last Name:

Father or Husband Name:

Occupation:

Village Name:

Spot Name:

House Number:

Poverty Level:

Comments:

Preview

Back

PRA Candidate

Anideepa Mukhoti

Husband or Father:

Amita Guhpergee

Occupation:

Carpenter

Village Name:

Habiganj, NV

Spot Name:

North East 12

House Number

24

Poverty Level:

Poor

Comments:

At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias.

Confirm

Edit

Delete

Edit + Delete
will revert to initial intake screen with reset values

ISSUE Do we need both Edit + Delete here?

PRA Candidate

Sort: House #

Group: Poverty level

Add New Candidate

Anideepa Mukhoti

House 24

CHECKLIST

Candidate List

ISSUE Put filter row below Add New Candidate CTA?

Annotations

2 Participant Selection

ROLE: PO BM

Back

PRA Candidate

Anideepa

Mukhoti

Husband or Father:

Amita Guhpergee

Occupation:

Carpenter

Village Name:

Habiganj, NV

Spot Name:

North East 12

House Number

24

Poverty Level:

Poor

Comments:

At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias.

Edit

Delete

Edit will revert to initial intry screen
Delete will revert to initial entry screen

Candidates

Sort:

Add New Candidate

Anideepa

Mukhoti

PRA 01 House 24

Prasana

Murkherjee

PRA 01 House 22

Joydeep

Kumar

PRA 01 House 20

Create OTUP + STUP

Candidate list

100 CANDIDATES

BM Generate Cohort
Will run algorithm to group bottom two wealth categories into a list

BM can still add new candidate

ISSUE: Suggest to have app archive top 60% of candidates.
What happens to 60% of Candidates that are filtered out?

Candidates

Sort:

Add New Candidate

Anideepa

Confirm

You are about to generate the bottom two groups. Continue?

CANCEL

CONTINUE

Joydeep

Kumar

House 20

Create Fiinal PRA

Annotations

3 Participant Selection

ROLES: PO BM

PRA #

Sort: WRGroup: Tier

AnideepaMukhotiHouse 24

CHECKLIST

PrasanaMurkherjeeHouse 22

CHECKLIST

JoydeepKumarHouse 19

CHECKLIST

PavakiAdhikariHouse 17

CHECKLIST

AnideepaMukhotiHouse 12

CHECKLIST

40 CANDIDATES

BM Bottom two categories list
This is a list of only the bottom two colored categories generated from the previous list of everyone.

These people are required to then complete a checklist used to numerically rank participants.

ISSUE: Confirm that Participants may get re-classed based on checklist

Checklist

AnideepaMukhotiHouse 24

Question 1:
Lorem ipsum dloor sit amet, consectetur alum elit apsur commis datum?

Yes

No

Question 2:
Lorem ipsum dloor sit amet, consectetur alum elit apsur commis datum?

Yes

No

Question 3:
Lorem ipsum dolor sit amet, consectetur alum elit apsur commis datum?

Yes

No

Question 4:
Lorem ipsum dloor sit amet, consectetur alum commis datum?

Save Checklist

PRA #

Sort: WRGroup: Tier

AnideepaMukhotiHouse 24

OTUP

REVIEW CHECKLIST

PrasanaMurkherjeeHouse 22

CHECKLIST

JoydeepKumarHouse 19

CHECKLIST

PavakiAdhikariHouse 17

CHECKLIST

Generate Participants for review

BM Review Checklist + Generate Master List
Will revert to previous intake screen + alerts either complete or noncomplete status

ISSUE: Do we need to display the WR number here, and would we need the CTA at bottom?

What calculations are performed here and exactly what data is returned?

Annotations

4 Participant Selection - Checklist

ROLES: PO BM

BackPRA Candidate

Anideepa
Mukhoti
House Number 24
Poverty Level:

G - I

Question 1:
Lorem ipsum dloor sit amet, consectetur alum elit apsur commis datum?

Yes

No

Question 2:
Lorem ipsum dloor sit amet, consectetur alum elit apsur commis datum?

Yes

No

Question 3:

40 CANDIDATES
REVIEW CHECKLIST

BM Review Checklist + Generate Master List
Will revert to previous intake screen + alerts either complete or noncomplete status

ISSUE: Do we need to display the WR number here, and would we need the CTA at bottom?

What calculations are performed here and exactly what data is returned?

BackPRA Candidate

Question 3:
Lorem ipsum dolor sit amet, consectetur alum elit apsur commis datum?

Yes

No

Question 4:
Lorem ipsum dloor sit amet, consectetur alum elit apsur commis datum?

Yes

No

Question 5:
Lorem ipsum dloor sit amet, consectetur alum elit apsur commis datum?

Yes

No

Comments:
At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis.

EditDelete

PRA #

Sort: WRGroup: Tier

Anideepa
Mukhoti
House 24
OTUP
REVIEW CHECKLIST

Joydeep
Kumar
House 20
OTUP
REVIEW CHECKLIST

Prasana
Murkherjee
House 20
STUP
REVIEW CHECKLIST

Pavaki
Adhikari
House 18
STUP
REVIEW CHECKLIST

Save Participants(final list)

40 CANDIDATES

BM Save Master List
After generating final list human intervention will create another list for Means Test administration

ISSUE: Do we need to display the WR number here, and would we need the CTA at bottom?

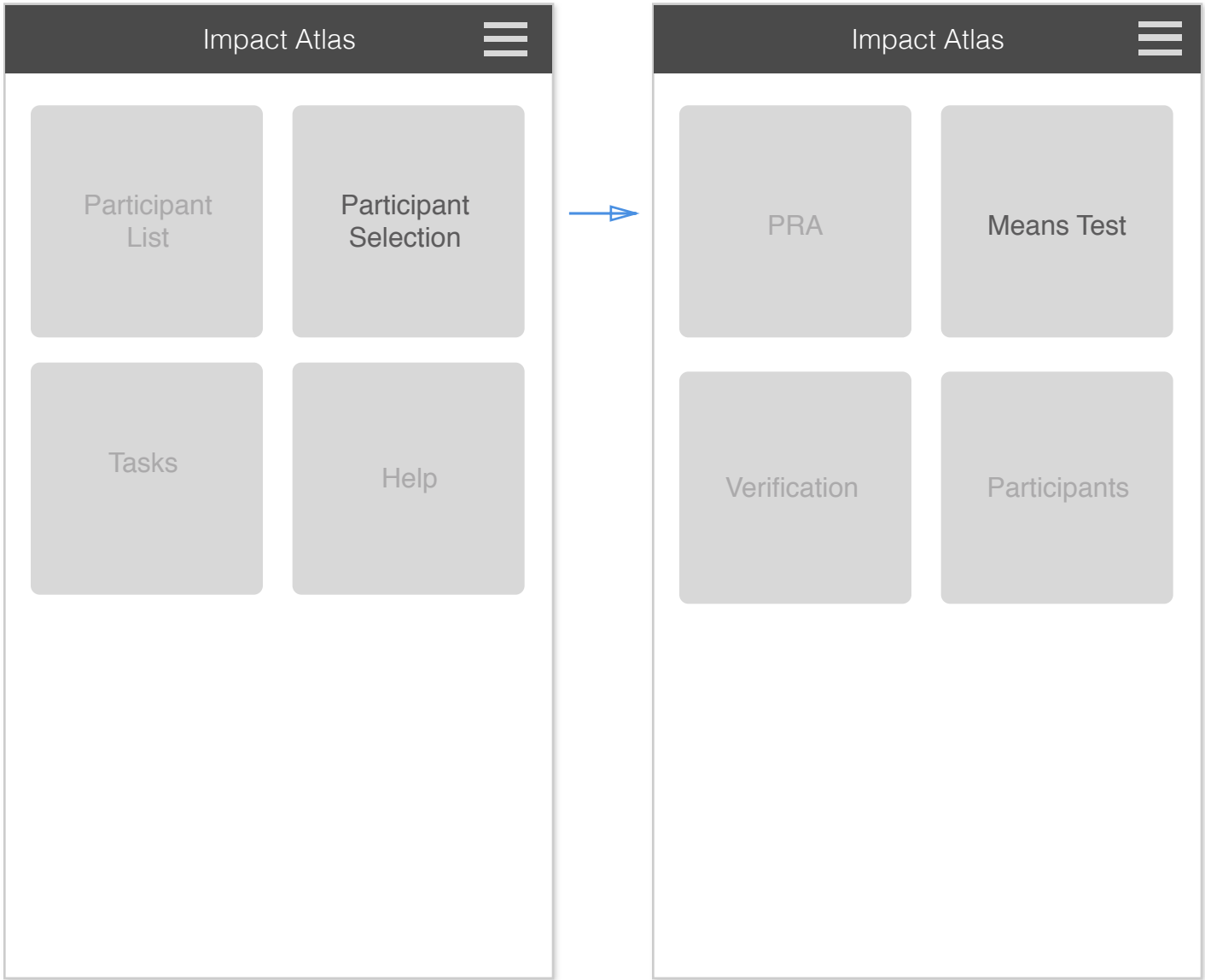
What list editing features (delete, etc) would we need here?

Annotations

MEANS TEST

1 Means Test

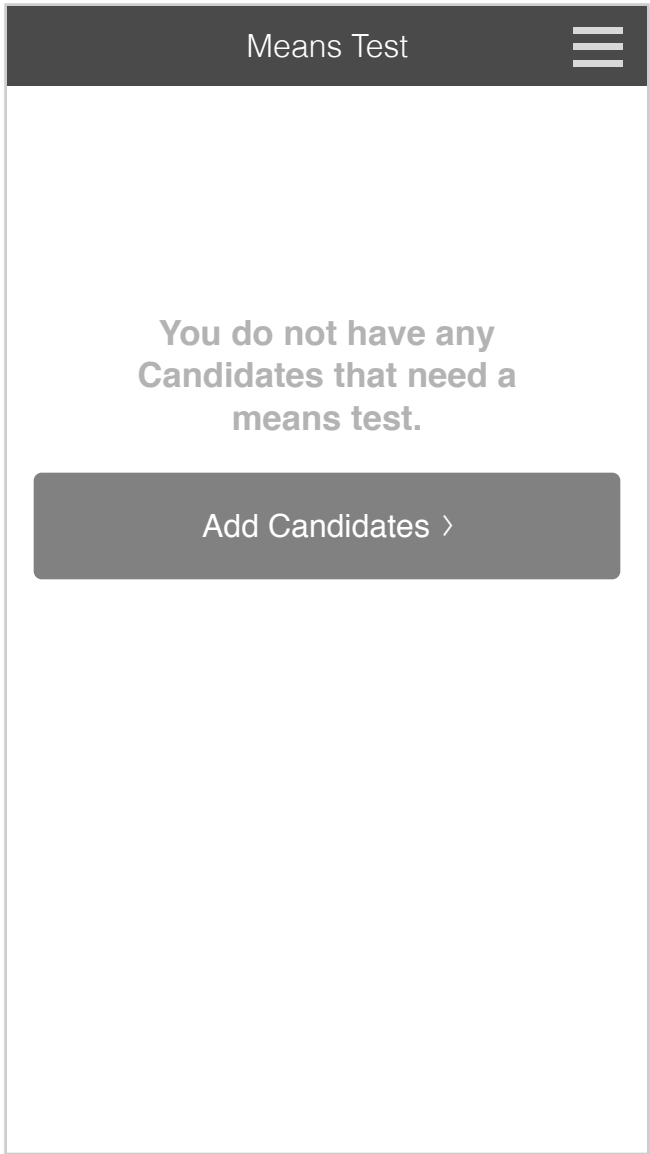
ROLES: PO BM



Annotations

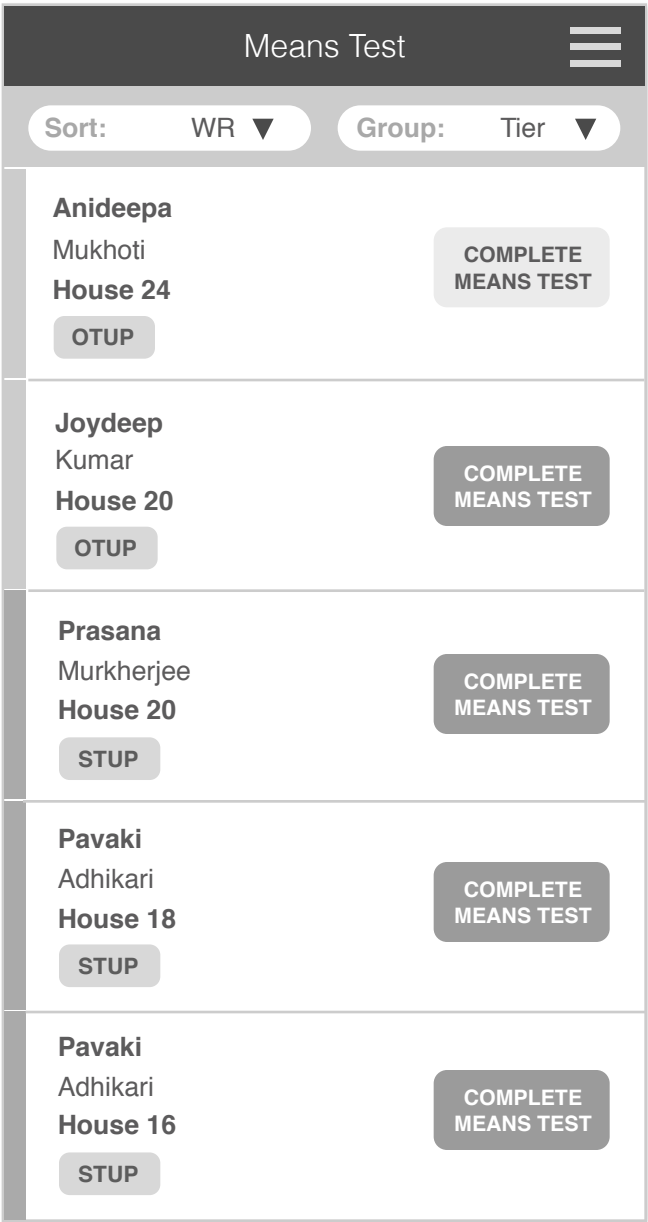
2 Means Test

ROLES: PO BM



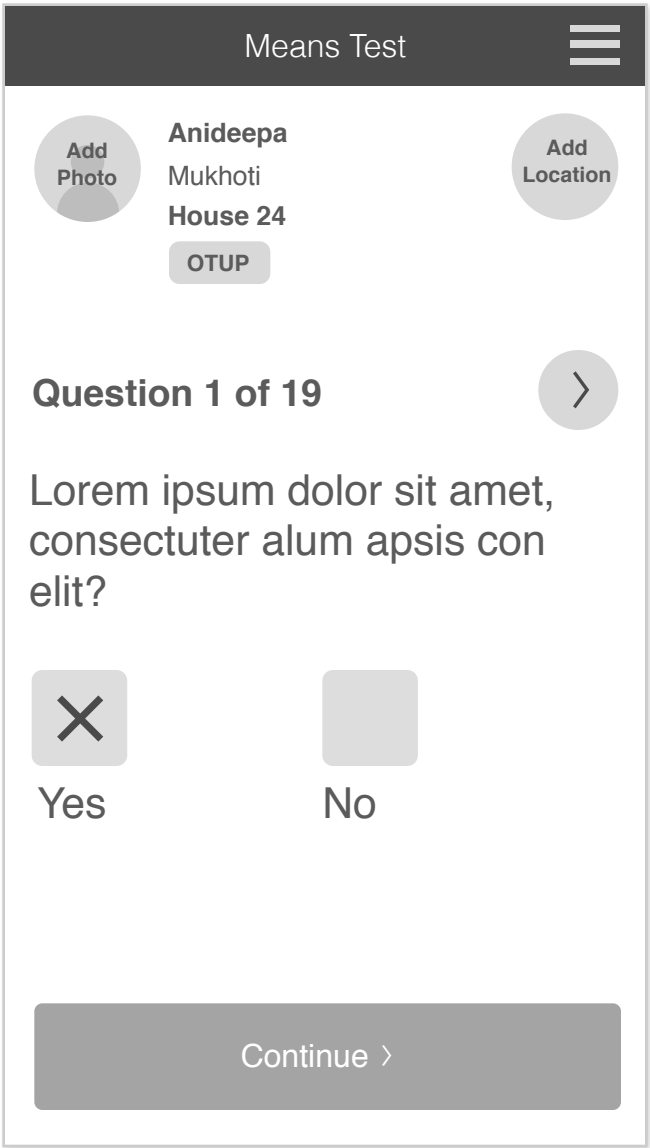
MEANS TEST
Means test completed on child screen

Button tap would invoke state change



POPULATED CANDIDATE LIST
Means test completed on child screen

Button tap would invoke state change



MEANS TEST PAGES

ISSUE Discuss exact title in top menu bar in each experience

Annotations

3 Means Test

ROLES: PO BM

Means Test

Anideepa Mukhoti

House 24

OTUP

Add Location

Question 2 of 19

Lorem ipsum dolor sit amet, consectetur alum apsis con elit?

X

Yes

No

Continue >

MEANS TEST

Means Test

Anideepa Mukhoti

House 24

OTUP

Add Location

< Question 19 of 19

Lorem ipsum dolor sit amet, consectetur alum apsis con elit, something lorem bacon hipster ipsum also rostrum?

Yes

X

No

Complete test >

MEANS TEST QUESTION 19 OF 19
At end of test main CTA prompts completion

Cohort		
Sort:	PWR ▼	Group: Tier ▼
Anideepa Mukhoti House 24 OTUP REVIEW MEANS TEST		
Joydeep Kumar PRA 01 House 20 OTUP COMPLETE MEANS TEST		
Prasana Murkherjee PRA 02 House 20 STUP COMPLETE MEANS TEST		
Pavaki Adhikari PRA 02 House 18 STUP COMPLETE MEANS TEST		

MEANS TEST
Means test complete and can be reviewed.

Completed tests are now saved in DB and may be retrieved.

ISSUE Discuss how and by whom and when each completed test may be retrieved

Annotations

4 Means Test

ROLES: PO BM

Means Test Review

Anideepa Mukhoti House 24

OTUP

Question 1 of 19

Question text

Yes

No

Cancel

Edit

Edit Means Test

Anideepa Mukhoti House 24

OTUP

Question 1 of 19

Question text

Yes

No

Save

Cancel

Cohort

Sort: WR

Group: Tier

Anideepa Mukhoti House 24 OTUP REVIEW MEANS TEST
Prasana Murkherjee PRA 01 House 22 OTUP COMPLETE MEANS TEST
Joydeep Kumar PRA 01 House 19 STUP COMPLETE MEANS TEST
Pavaki Adhikari PRA 01 House 17 STUP COMPLETE MEANS TEST
Anideepa Mukhoti House 12 STUP COMPLETE MEANS TEST



MEANS TEST REVIEW QUESTION 01
Cancel will revert back to Cohort list
Edit will advance to Edit screen

MEANS TEST REVIEW
Cancel will revert back to Cohort list

MEANS TEST
Slightly different CTA for reviewed + completed tests

Annotations

5 Means Test

ROLES: PO BM

Cohort

Sort: WR ▼

Group: Tier ▼

Anideepa Mukhoti House 24

OTUP

Question 1 of 19

>

Lorem ipsum dolor sit amet, consectetur alum apsis con elit?

✕

Yes

No

Continue >

Prasana Murkherjee House 22

OTUP

COMPLETE MEANS TEST

Cohort

Sort: WR ▼

Group: Tier ▼

Anideepa Mukhoti House 24

OTUP

< Question 19 of 19

Lorem ipsum dolor sit amet, consectetur alum apsis con elit, something lorem bacon hipster ipsum also rostrum?

Yes

✕

No

Complete test >

Prasana Murkherjee House 22

OTUP

COMPLETE MEANS TEST

Cohort

Sort: WR ▼

Group: Tier ▼

Anideepa Mukhoti House 24

OTUP

REVIEW MEANS TEST

Prasana Murkherjee House 22

OTUP

COMPLETE MEANS TEST

Joydeep Kumar House 19

STUP

COMPLETE MEANS TEST

Pavaki Adhikari House 17

STUP

COMPLETE MEANS TEST

Anideepa Mukhoti House 12

STUP

COMPLETE MEANS TEST

MEANS TEST
After completion of Means Test complete status appears in list view as **REVIEW MEANS TEST**

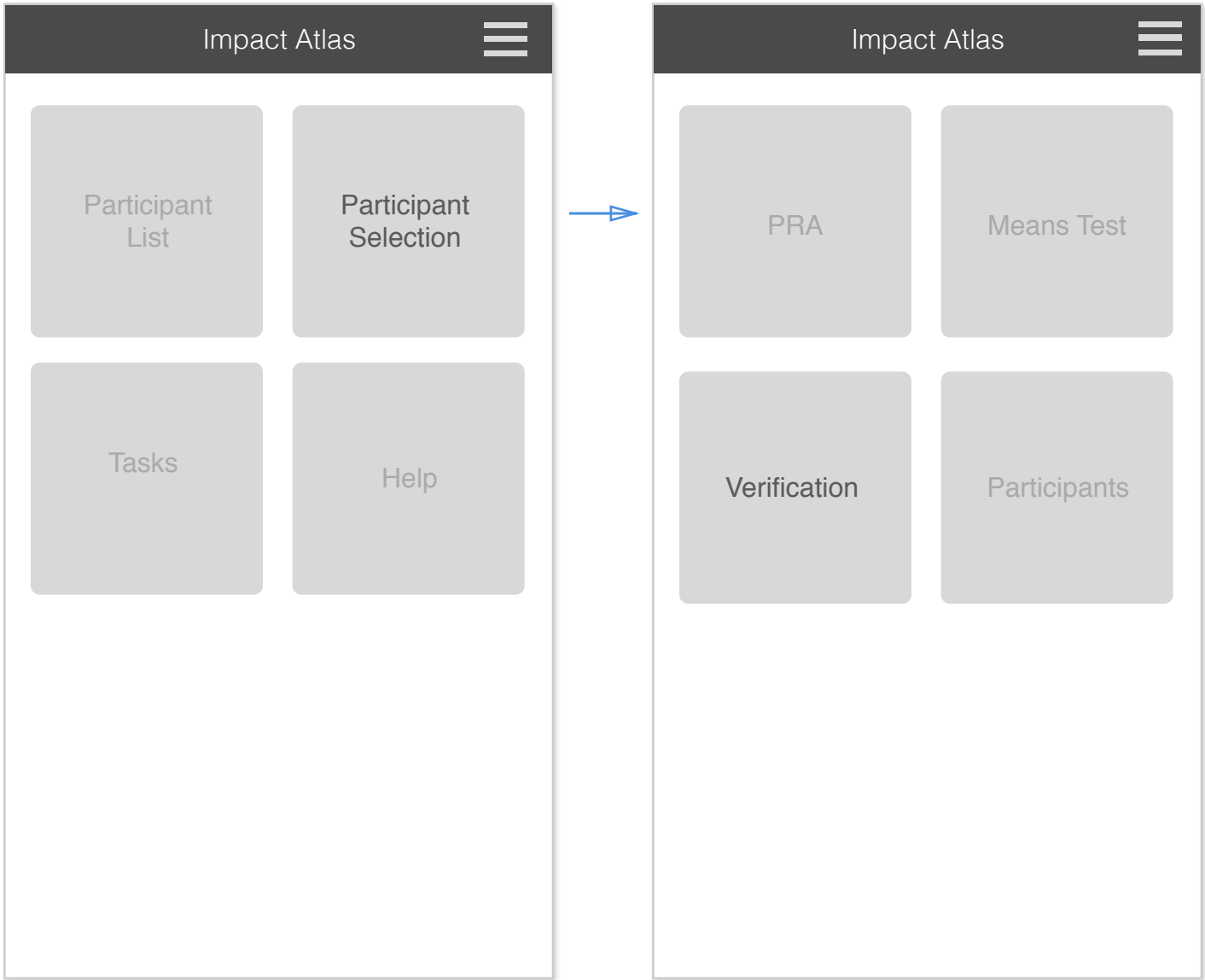
Annotations

MEANS TEST
PO completes each question during Means Test with Participant

VERIFY

1 Means Test

ROLES: PO BM



Annotations

02 VERIFY

ROLES: RM

Cohort

Sort: PWR

Group: Tier

Anideepa Mukhoti House 24

OTUP

VERIFY

Prasana Murkherjee House 22

OTUP

VERIFY

Joydeep Kumar House 19

STUP

VERIFY

Pavaki Adhikari House 17

STUP

VERIFY

Anideepa Mukhoti House 12

STUP

VERIFY

MEANS TEST REVIEW
RM will review each Cohort Means Test to determine final OTUP + STUP classification and other relevant cohort data

Tapping in row will transition to Candidate detail

Approve Means Test

Anideepa Mukhoti House 24

OTUP

Question 1 of 19

Lorem ipsum dolor sit amet, consectetur alum apsis con elit?

X

Yes

No

Cancel

Edit

MEANS TEST REVIEW
Cancel will revert to list
Edit will advance to edit screen

ISSUE Discuss if Means Test sub-nav will enable jumping to particular question or other function

Approve Means Test

Anideepa Mukhoti House 24

OTUP

Question 1 of 19

Lorem ipsum dolor sit amet, consectetur alum apsis con elit?

Yes

X

No

Save

Cancel

MEANS TEST REVIEW
Cancel will revert to list
Save will advance to next question

03 VERIFY

ROLES: RM

Approve Means Test

Anideepa Mukhoti House 24 OTUP

<

Question 19 of 19

Lorem ipsum dolor sit amet, consectetur alum apsis con elit, something lorem bacon hipster ipsum also rostrum?

YesNo

CONFIRMATION

By checking this box I confirm the Means Test is accurate.

Confirm Participant

CancelEdit

MEANS TEST REVIEW CONFIRM OPTION A

Confirm appears In-Line with question

Approve Means Test

Anideepa Mukhoti House 24 OTUP

<

Question 19 of 19

Lorem ipsum dolor sit amet, consectetur alum apsis con elit, something lorem bacon hipster ipsum also rostrum?

YesNo

Continue to Confirm

CancelEdit

MEANS TEST REVIEW OPTION B

Cancel will revert to list
Edit will revert to edit screen

Approve Means Test

Anideepa Mukhoti House 24 OTUP

CONFIRMATION

✕

By checking this box I confirm the Means Test is accurate.

Confirm Participant

Cancel

MEANS TEST CONFIRMATION

CTA will convey Participant Confirmation

Cancel will revert to cohort list

ISSUE Discuss what happens upon confirmation:
Likely scenarios:

Candidate now becomes official Participant - trigger
availability of program assets

Baseline inventory
Enterprise Selection + Asset transfer documents
Other Surveys

Discuss how to handle non-approved candidates - at
this stage, non-approved candidates remain as
candidates in the original cohort - **should we have a
separate classification to force a NOT APPROVED
status?**

Annotations

04 VERIFY

ROLES: PO BM

Cohort			
Sort: WR ▼		Group: OTUP ▼	
Candidates		Participants	
	Prasana Murkherjee House 22 OTUP	অনুমোদন কর নিমিত্ত পরীক্ষা	
	Joydeep Kumar House 19 STUP	VERIFY	
	Pavaki Adhikari House 17 STUP	VERIFY	
	Anideepa Mukhoti House 12 STUP	VERIFY	
	Anideepa Mukhoti House 12 STUP	VERIFY	

MEANS TEST CONFIRMATION CANDIDATE LIST

ISSUE Discuss if WR rank is valuable to display at this stage

Cohort

Sort: WR ▼

Group: OTUP ▼

Candidates

Participants

Anideepa
Mukhoti
House 24
OTUP

MEANS TEST CONFIRMATION PARTICIPANT LIST

Once confirmed as **PARTICIPANT** candidates are removed from cohort list and populate new **PARTICIPANT** list

CTA for **REVIEW MEANS TEST** removed

List sorting now enabled for **STUP OTUP**

RM can still review test and change classification as necessary

Annotations

WEEKLY VISITS

1 Weekly Visit

ROLES: PO BM

Impact Atlas

Participants

Participant Selection

Tasks

Help



Back

Participants

Sort: WR

Group: OTUP

Anideepa

Mukhoti

House 12

OTUP

Prasana

Murkherjee

House 22

OTUP

Joydeep

Kumar

House 19

STUP

Pavaki

Adhikari

House 17

STUP

Anideepa

Mukhoti

House 12

STUP

Participant Landing Page

Anideepa

Mukhoti

House 12

OTUP

Visits

Training

Reports

Surveys

Annotations

2 Weekly Visit

ROLES: PO BM

Back

Visits

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date:

06/11/2015

Income or yield from assets:

Any assets sold?

Yes

No

Income from sale of asset:

Any new enterprise?

No

Select enterprise

Income or yield from new asset:

Review Enterprise Data

WEEKLY PARTICIPANT VISITS
ENTERPRISE COLLECTION

Back

Visits

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date:

06/11/2015

Income from assets:

20 Taka

Any assets sold?

No

Income from sale of asset:

30 Taka

Any new enterprise?

Rickshaw

Income from new asset:

10 Taka

Save + Continue

Edit

WEEKLY PARTICIPANT VISITS
ENTERPRISE REVIEW

Back

Enterprise Detail

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

ENTERPRISE 01:

Cow + chickens

Asset transfer date:

01/10/2014

Asset yield to date:

10 eggs

Asset yield value:

4 takas

Income from assets:

20 Taka

Any assets sold?

No

Income from sale of asset:

30 Taka

Any new enterprise?

Rickshaw

Income from new asset:

10 Taka

WEEKLY PARTICIPANT VISITS
ENTERPRISE DETAIL

Annotations

3 Weekly Visit

ROLES: PO BM

Annotations

Back

Visits

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date:

06/11/2015

Total Stipend Amount:

3000 Taka

Stipend Received:

190

Taka

Stipend Remaining:

2,810 Taka

Review Stipend Data

WEEKLY PARTICIPANT VISITS
STIPEND COLLECTION

Back

Visits

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date:

06/11/2015

Stipend Received:

190 Taka

Save + Continue

Edit

WEEKLY PARTICIPANT VISITS
STIPEND REVIEW

Back

Stipend Detail

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date:

06/11/2015

Visit Date:

01/10/2015

12/20/2014

12/13/2014

11/20/2014

11/13/2014

10/20/2014

Stipend Amount
in Takas

190

190

190

190

190

190

WEEKLY PARTICIPANT VISITS
STIPEND DETAIL

4 Weekly Visit

ROLES: PO BM

Back

Visits

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date: 06/11/2015

Savings Collected:

75

Taka

Savings to Date:

425 Taka

Review Savings Data

WEEKLY PARTICIPANT VISITS
SAVINGS COLLECTION

Back

Visits

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date: 06/11/2015

Savings Collected:

75 Taka

Savings to Date:

425 Taka

Save + Continue

Edit

WEEKLY PARTICIPANT VISITS
SAVINGS REVIEW

Back

Savings Detail

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit Date:

Savings Amount
in Takas

01/10/2015

75

12/20/2014

75

12/13/2014

75

11/20/2014

75

11/13/2014

75

10/20/2014

75

WEEKLY PARTICIPANT VISITS
SAVINGS DETAIL

5 Weekly Visit

ROLES: PO BM

Annotations

Back

Visits

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date: 06/11/2015

Topic: Beef Fattening

Visit 2 of 104

5%

Coaching Completed?

X

Yes

No

Review Coaching Data

WEEKLY PARTICIPANT VISITS
COACHING COLLECTION

Back

Visits

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit date: 06/11/2015

Topic: Beef Fattening

Visit 2 of 104

5%

Coaching Completed?

Yes

Save + Confirm

Edit

WEEKLY PARTICIPANT VISITS
COACHING REVIEW

Back

Savings Detail

Anideepa

Mukhoti

House 12

OTUP

Enterprise

Stipend

Savings

Coaching

Training

Visit Date:

Coaching Completed

01/10/2015

Cattle Rearing

12/20/2014

Family Planning

12/13/2014

Basic Finance

11/20/2014

Literacy

11/13/2014

Cattle Rearing

10/20/2014

Family Planning

WEEKLY PARTICIPANT VISITS
COACHING DETAIL

6 Weekly Visit

ROLES: PO BM

Back

Participant Profile

Anideepa

Mukhoti

House 12

OTUP

Location

MAP

Village: Kurinam

Spot: Shoder Ghat

Sub-district: Rajarhat

District Rangour

Graduation Achievement

✓

4 Income Sources

Food Secure

✓

Water Sanitation

Tin Roof Housing

Livestock + Foul

Home Garden

✓

School Attendance

Family Planning

Milk Cow Inseminated

Unmarried Children

Progress Toward Graduation

Started

Asset Transfer

03/05/2015

03/05/2015

Enterprise

AVERAGE WEEKLY INCOME

20 BDT

Icon

Cow

Icon

Rickshaw

Icon

Store

Consumption Support

Back

Participant Profile

Anideepa

Mukhoti

House 12

OTUP

Consumption Support

Weekly Stipend: 150 BDT

60 BDT Lentils

BDT to date

7500 BDT

15,600 BDT

51

104

Lentils to date

2400 BDT

6240 BDT

51

104

Savings

AVERAGE WEEKLY SAVINGS

20 BDT

SAVINGS TO DATE

1600 BDT

Trainings

Overall Attendance

80%

Last Training Attended

Date

Cow & Goat Rearing

01/05/2015

Home Visit Log

VISIT LOG

SOCIAL AWARENESS TRAINING

ENTERPRISE TRAINING

WEEKLY PARTICIPANT VISITS
STIPEND DETAIL

Annotations

7 TBD

ROLES:

Annotations

8 TBD

ROLES:

Annotations

VISUALIZATIONS + REPORTS - MOBILE

1 Visualizations + Reports - Mobile

ROLES: PO BM RM

Impact Atlas

Participants

Participant Selection

Tasks

Help

Reports + Visualizations



Back

Participants

Sort: WR

Group: OTUP

Anideepa

Mukhoti

House 12

OTUP

Prasana

Murkherjee

House 22

OTUP

Joydeep

Kumar

House 19

STUP

Pavaki

Adhikari

House 17

STUP

Anideepa

Mukhoti

House 12

STUP

Participant Landing Page

Anideepa

Mukhoti

House 12

OTUP

Visits

Training

Reports

Surveys

Annotations

2 Visualizations + Reports - Mobile

ROLES: BM

Participant Landing Page



Anideepa

Mukhoti

House 12

OTUP

ENTERPRISE CHART

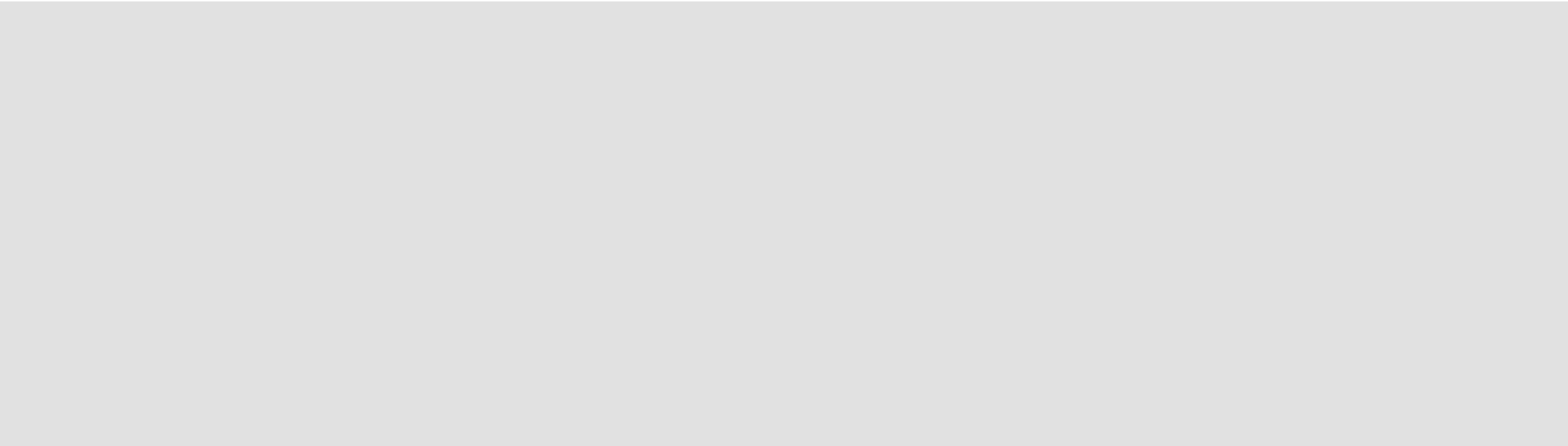
STIPEND CHART

SAVINGS CHART

GRADUATION CHART

Annotations

VISUALIZATIONS + REPORTS



1 Visualizations + Reports

ROLES: BM RM

Google

x

TUP

x

https://:impact_atlas_portal.com

Impact Atlas

Sign In

Username

Password

Forgot Username / Password?

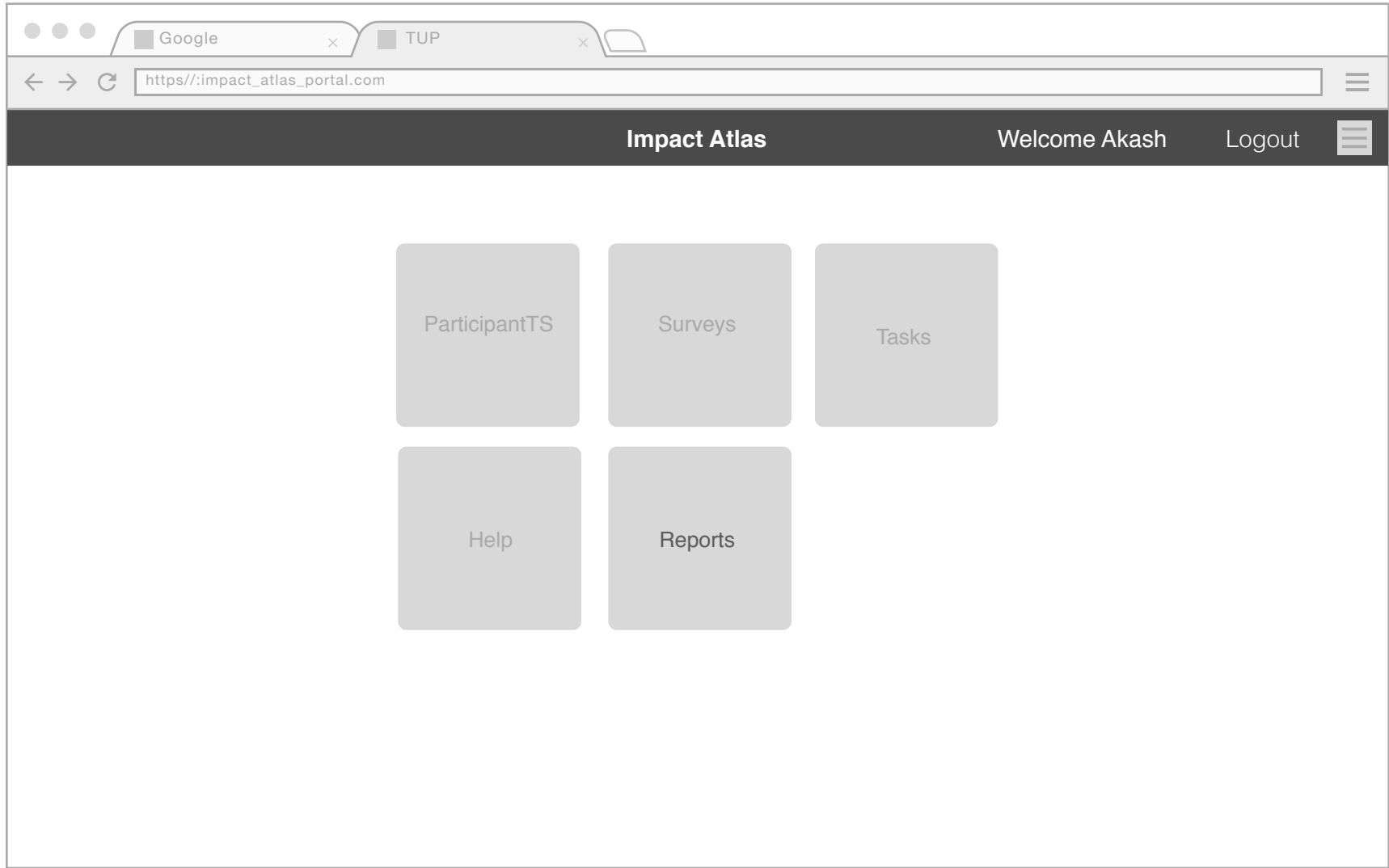
RM SIGN IN TO DESKTOP PORTAL

ISSUE

Annotations

2 Visualizations + Reports

ROLES: BM



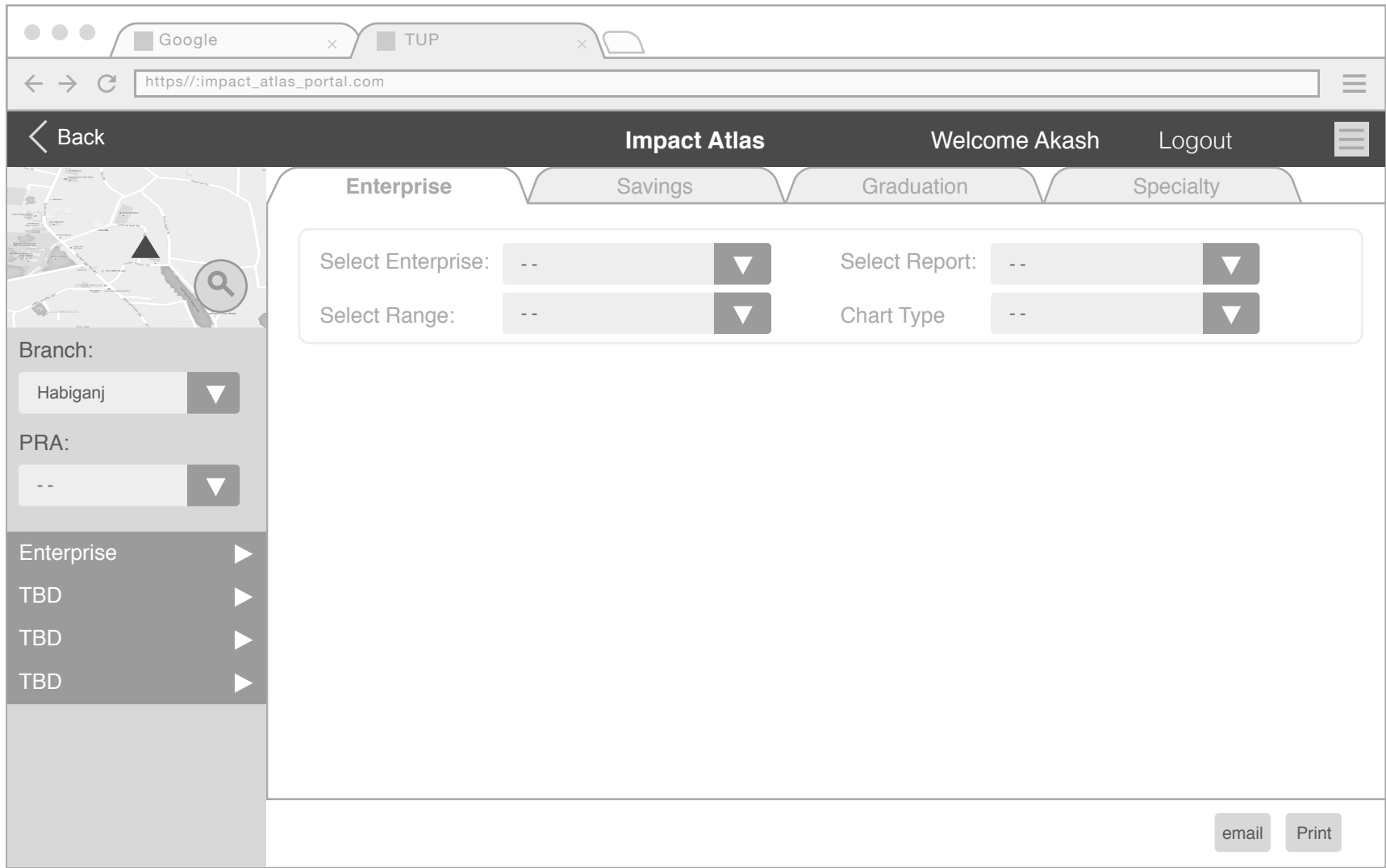
RM SIGN IN TO DESKTOP PORTAL

ISSUE

Annotations

5 Visualizations + Reports

ROLES: RM



RM DEFAULT REPORTING

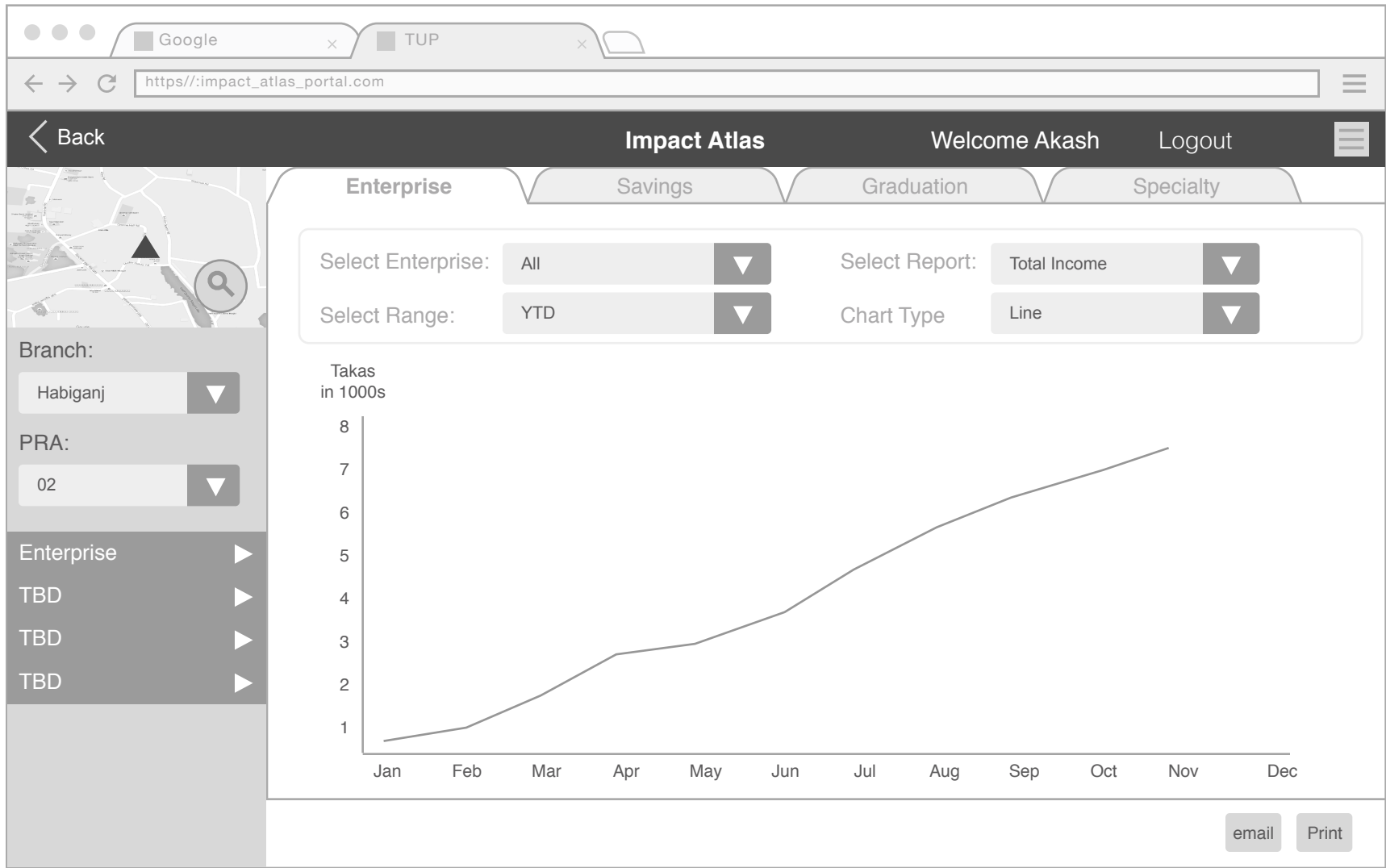
Initial State is blank, the user must first select a 1) Branch and 2) a PRA before default Enterprise chart is generated

ISSUE

Annotations

5 Visualizations + Reports

ROLES: RM



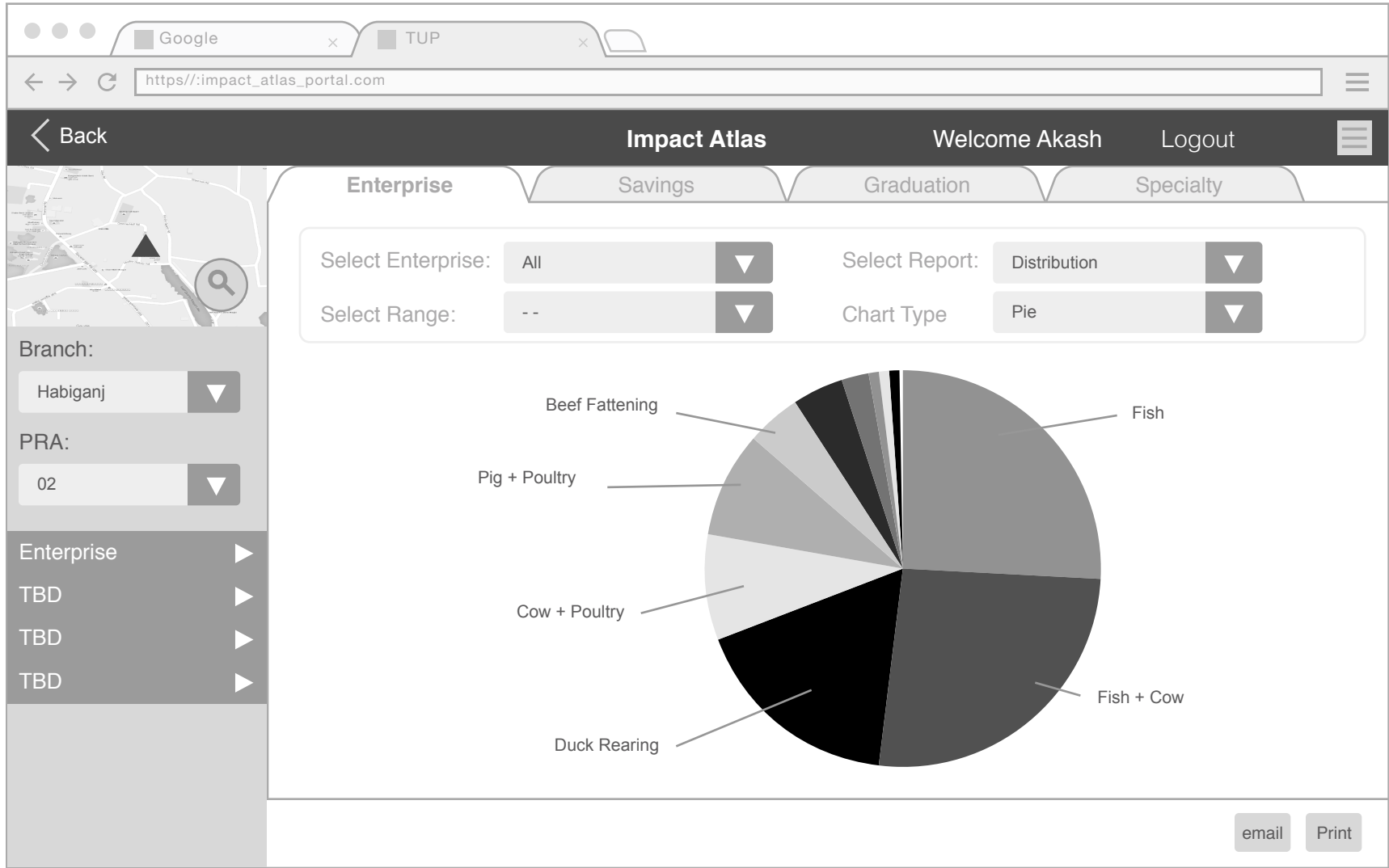
RM ENTERPRISE AGGREGATE TOTAL INCOME REPORT
Initial State is blank, the user must first select a 1) Branch and 2) a PRA before default Enterprise chart is generated

ISSUE
For this and all charts, would we also allow a display, formatting and printing of the

Annotations

5 Visualizations + Reports

ROLES: RM



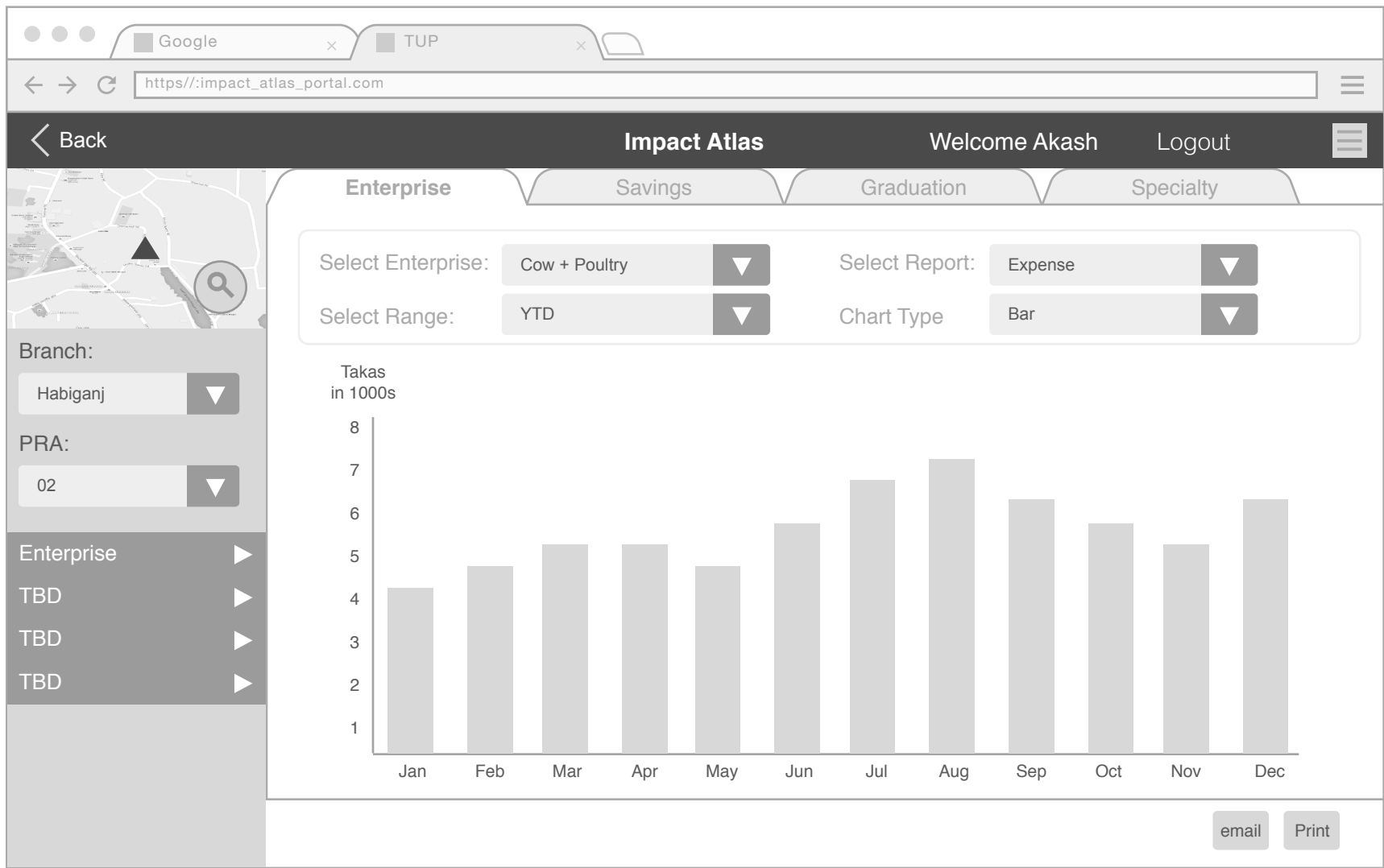
RM DISTRIBUTION OF ASSET CHART
Pie chart SDK integration

ISSUE

Annotations

5 Visualizations + Reports

ROLES: RM



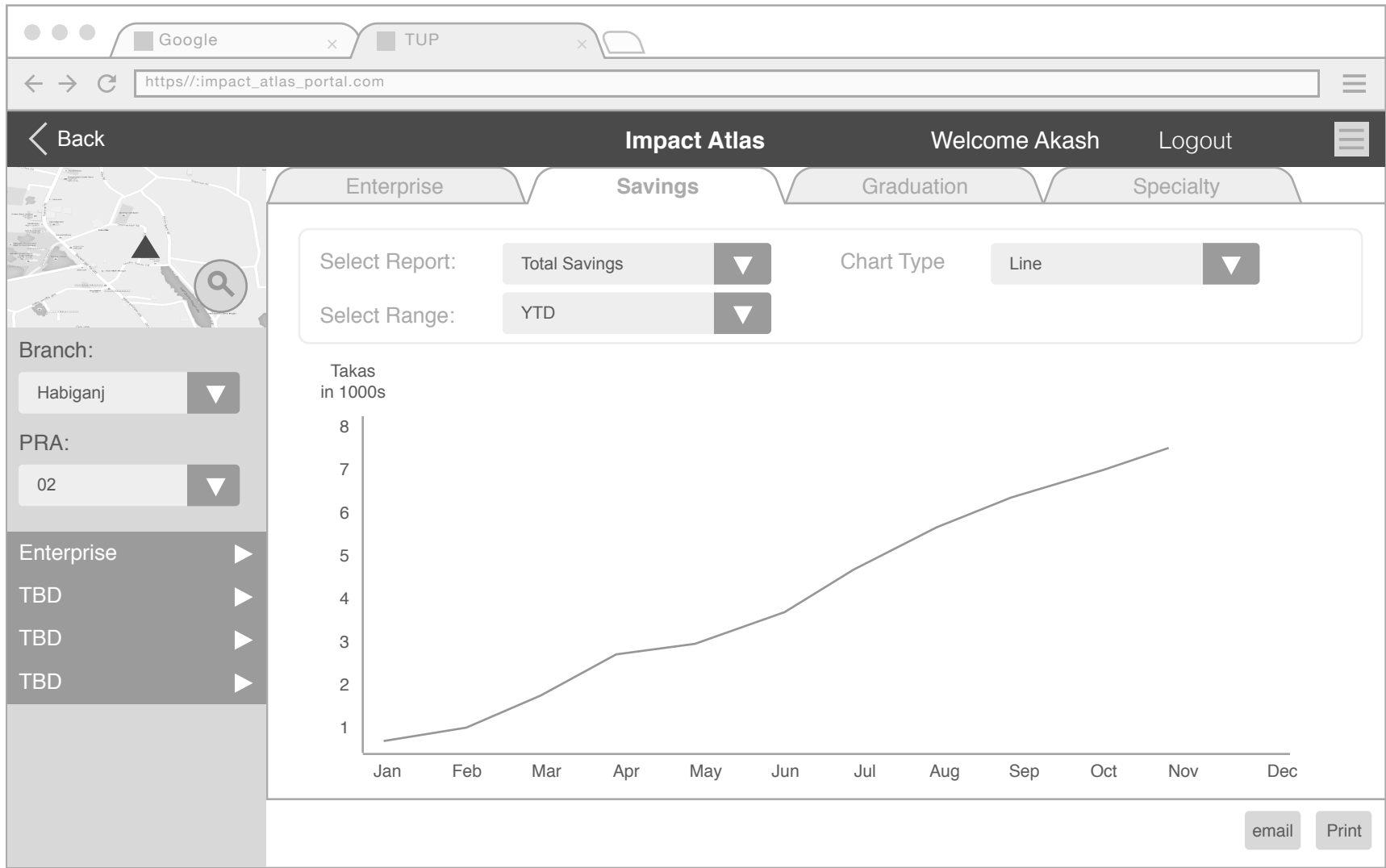
RM SPECIFIC ENTERPRISE EXPENSE REPORT

ISSUE

Annotations

5 Visualizations + Reports

ROLES: RM



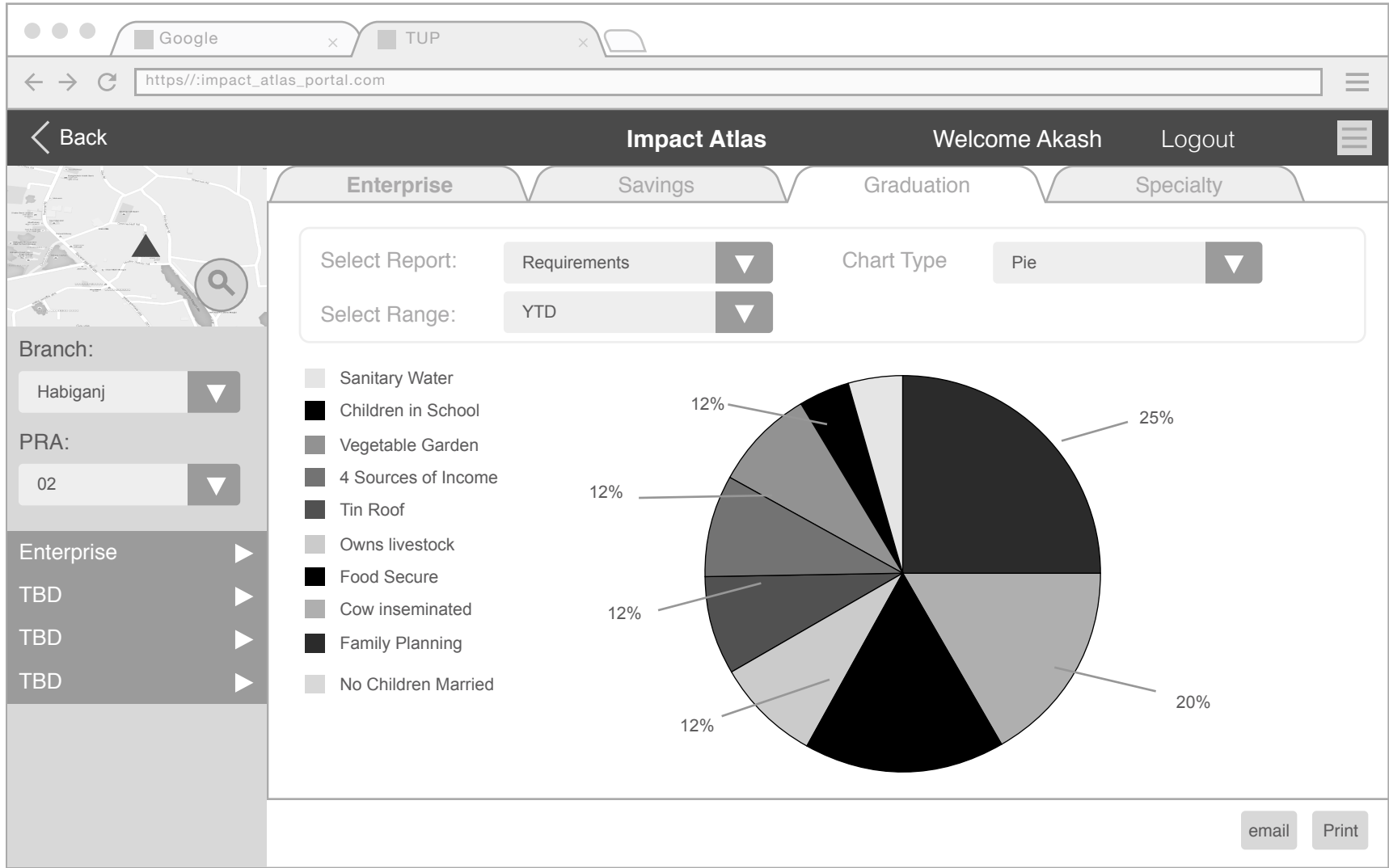
RM SAVINGS REPORTS
Initial State is blank, the user must first select a 1) Branch and 2) a PRA before default Enterprise chart is generated

ISSUE
Discover how many different Savings Reports are required

Annotations

5 Visualizations + Reports

ROLES: **RM**



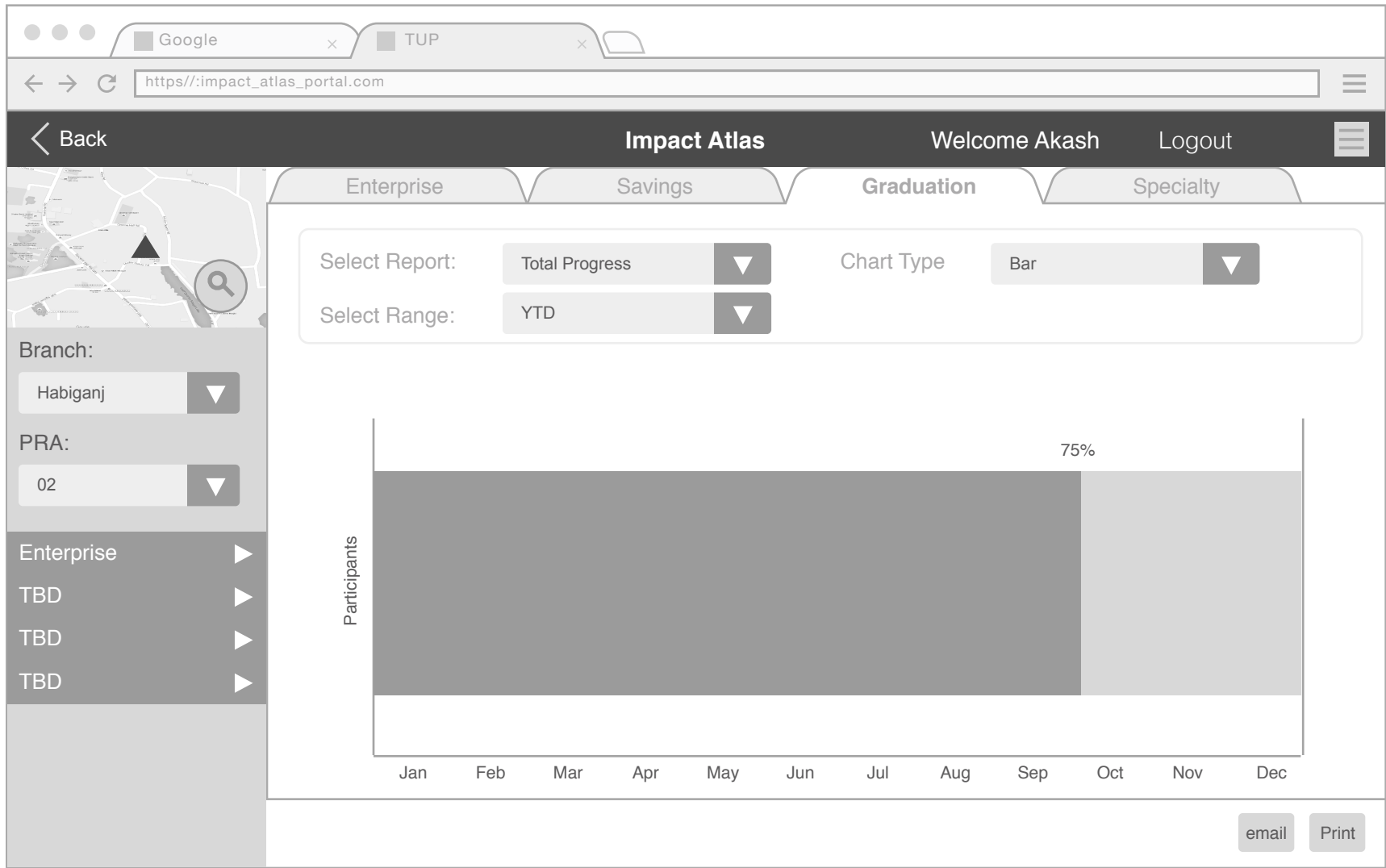
Annotations

RM SIGN IN TO DESKTOP PORTAL
Initial State is blank, the user must first select a 1) Branch and 2) a PRA before default Enterprise chart is generated

ISSUE
Discover how many different Graduation Reports are required

5 Visualizations + Reports

ROLES: RM



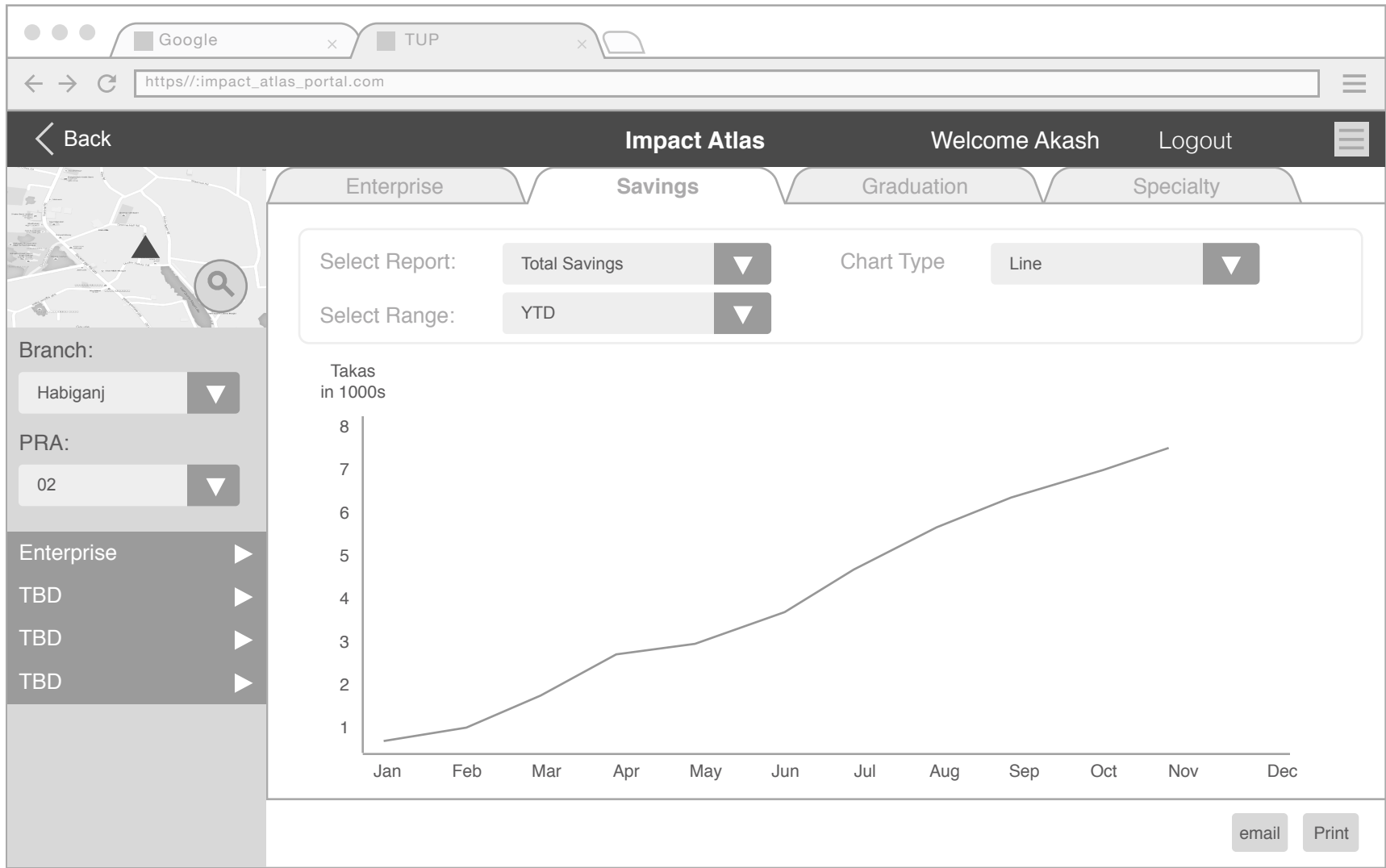
RM SPECIFIC ENTERPRISE EXPENSE REPORT

ISSUE

Annotations

5 Visualizations + Reports

ROLES: RM



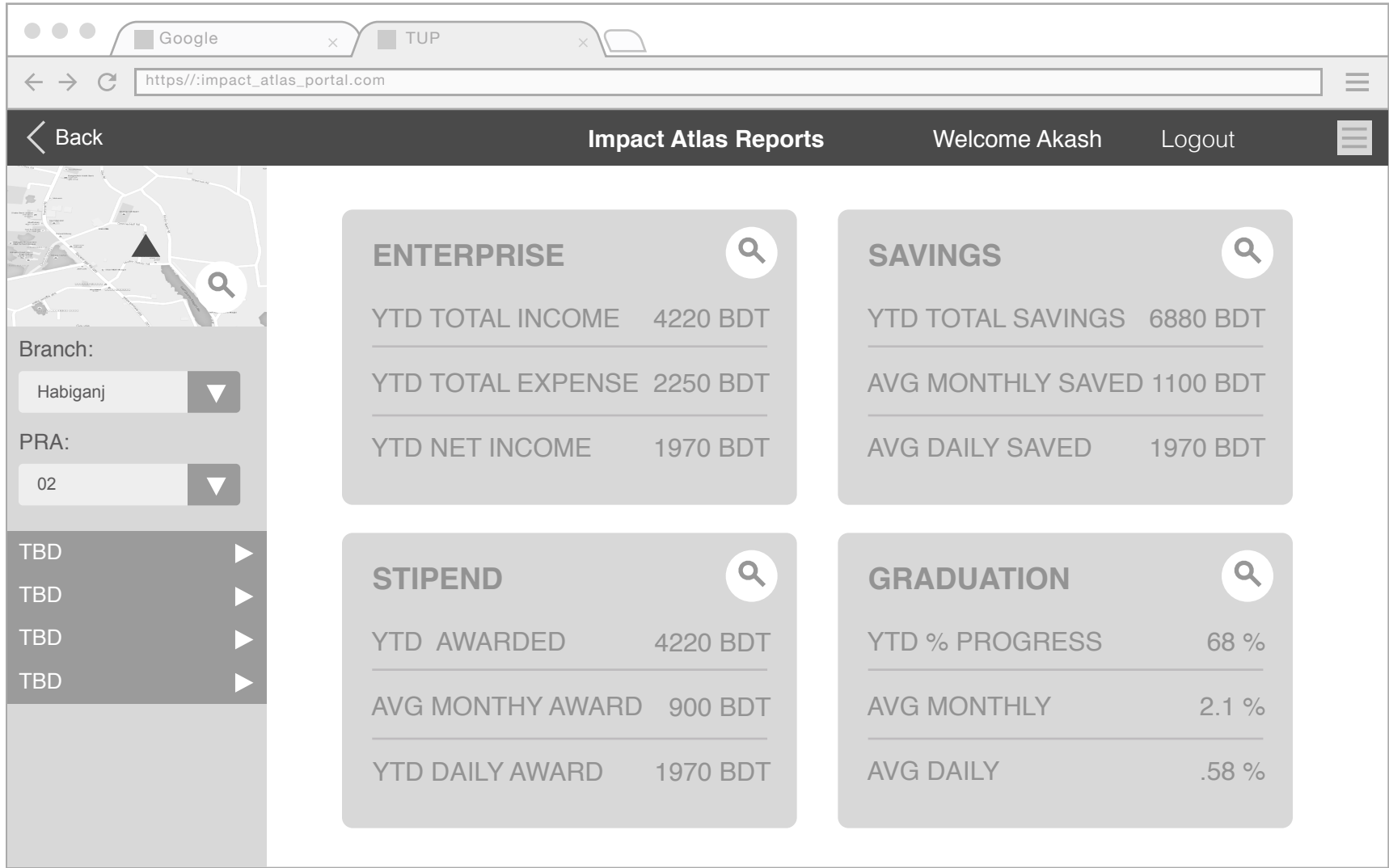
RM SAVINGS REPORTS
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ISSUE
Discover how many different Savings Reports are required

Annotations

5 Visualizations + Reports

ROLES: RM



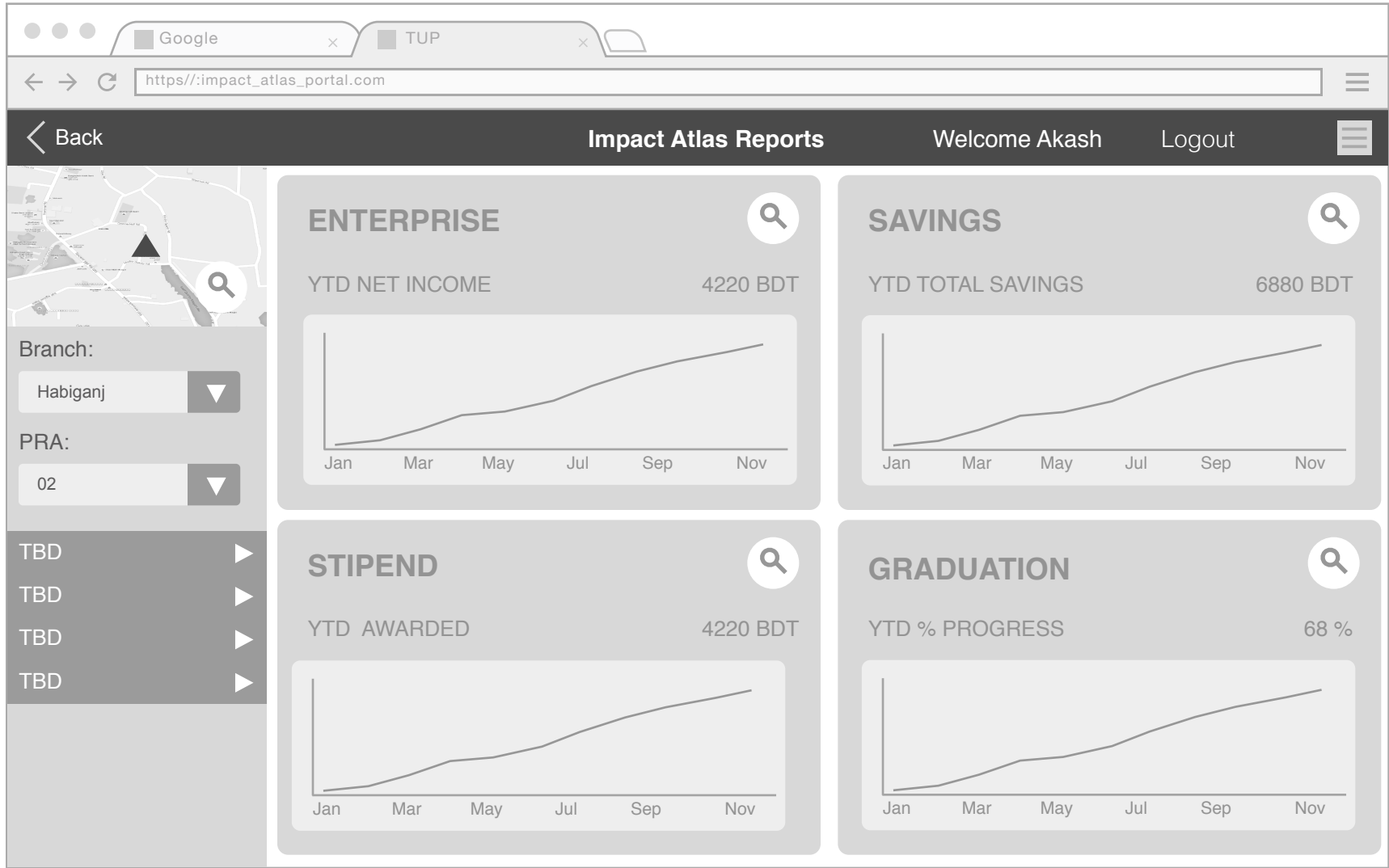
RM SIGN IN TO DESKTOP PORTAL
Initial State is blank, the user must first select a 1) Branch and 2) a PRA before default Enterprise chart is generated

ISSUE
Discover how many different Graduation Reports are required

Annotations

5 Visualizations + Reports

ROLES: RM



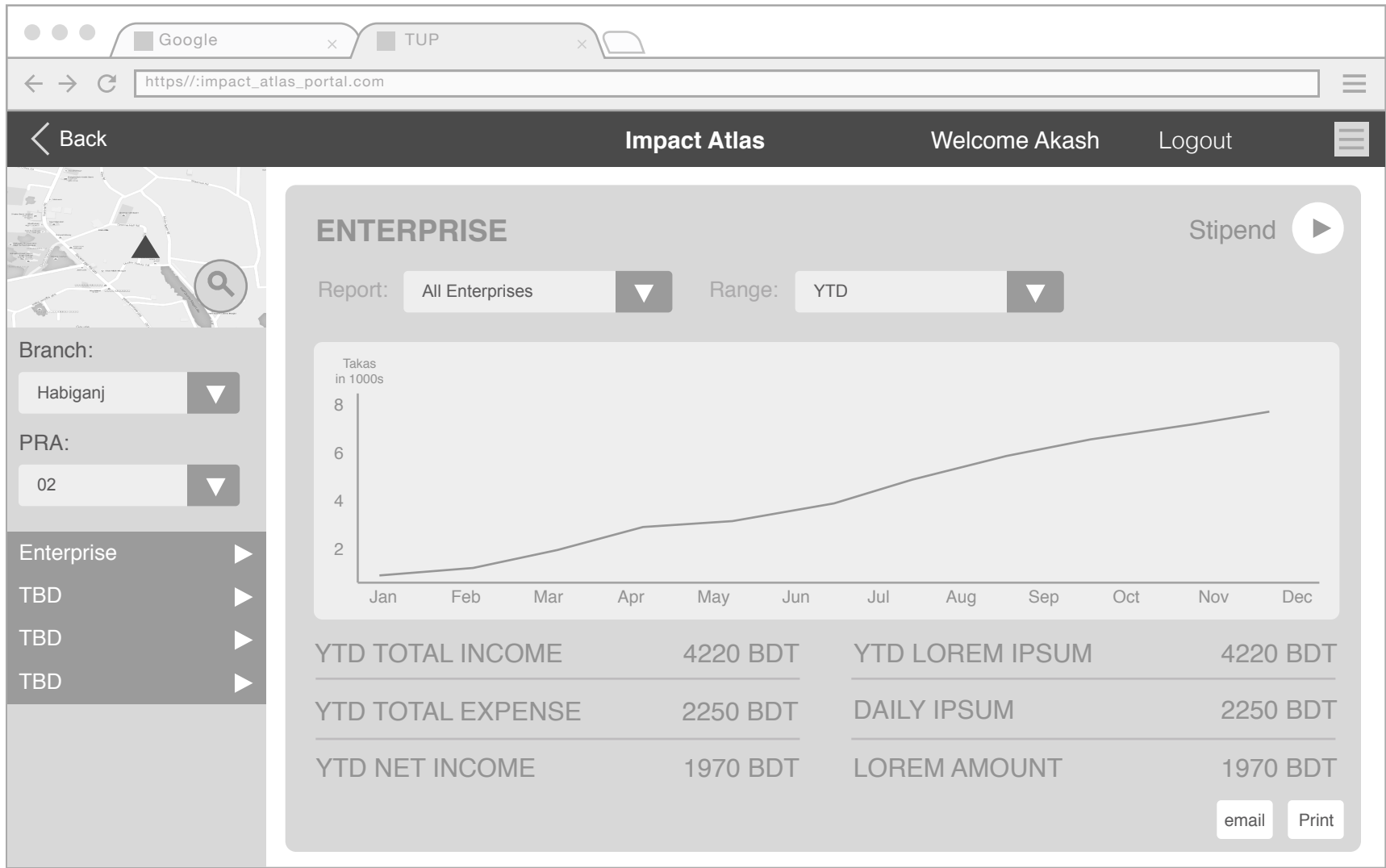
RM SIGN IN TO DESKTOP PORTAL
Initial State is blank, the user must first select a 1) Branch and 2) a PRA before default Enterprise chart is generated

ISSUE
Discover how many different Graduation Reports are required

Annotations

5 Visualizations + Reports

ROLES: RM



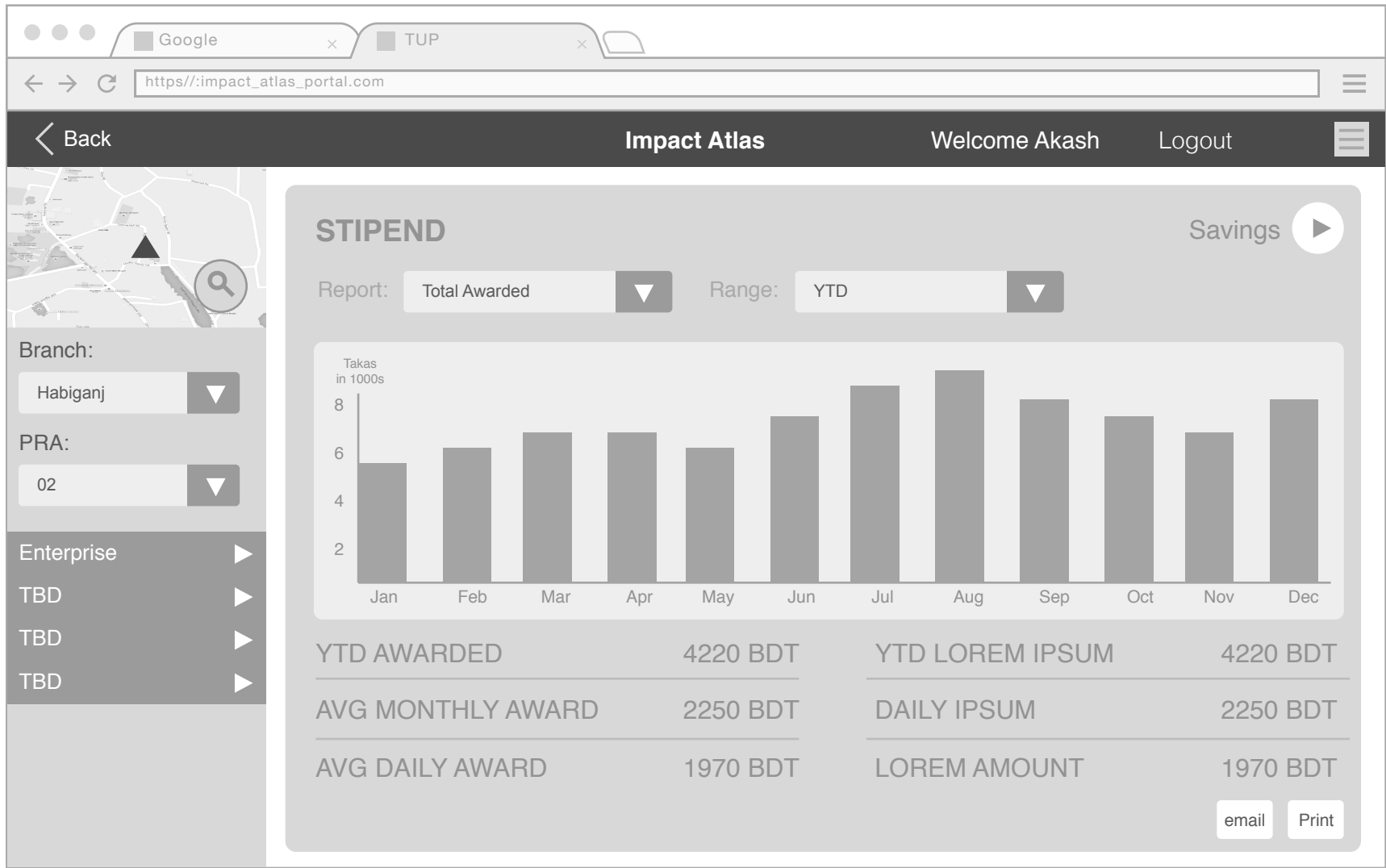
RM SPECIFIC ENTERPRISE EXPENSE REPORT

ISSUE

Annotations

5 Visualizations + Reports

ROLES: RM



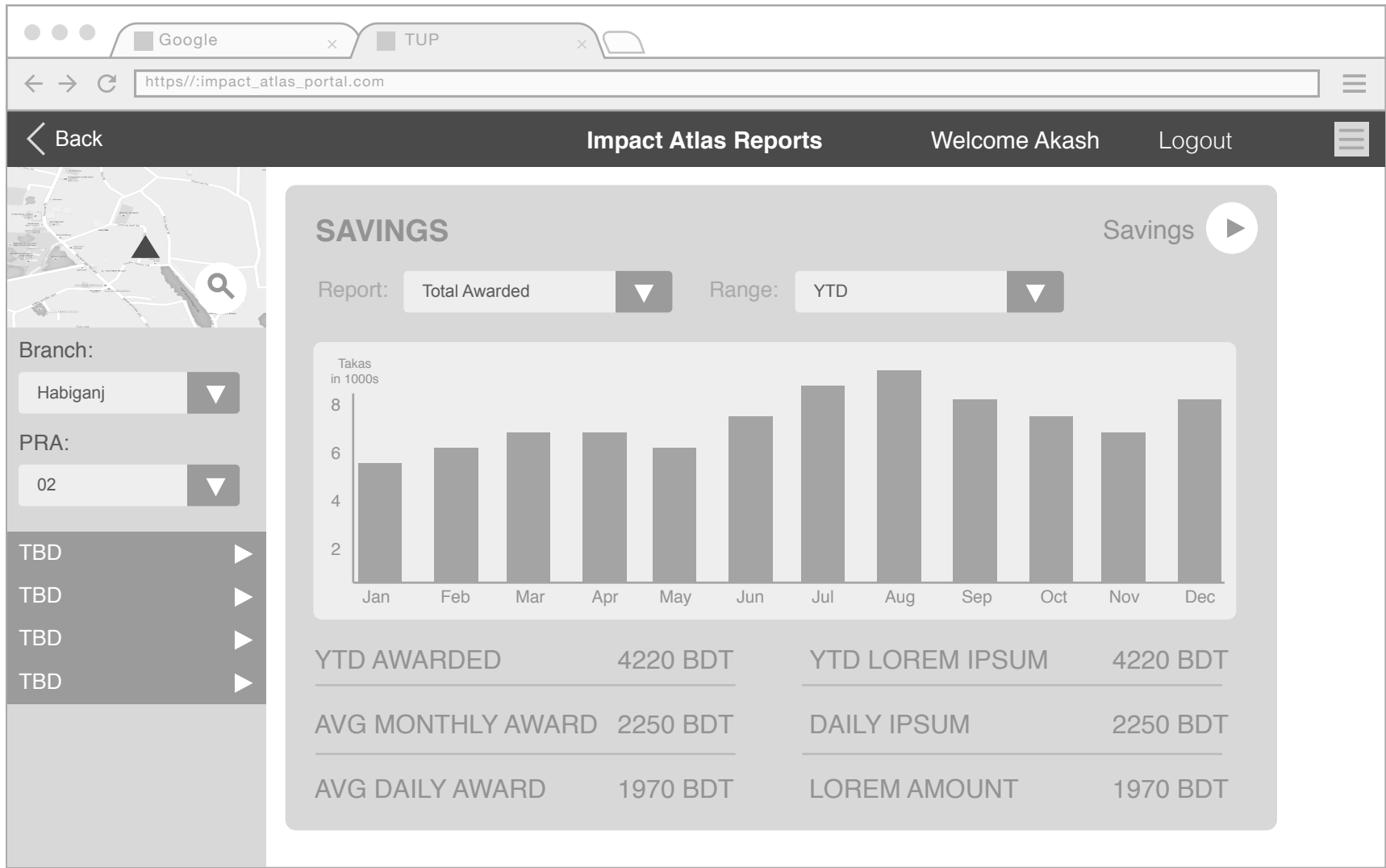
RM SAVINGS REPORTS
Initial State is blank, the user must first select a 1) Branch and 2) a PRA before default Enterprise chart is generated

ISSUE
Discover how many different Savings Reports are required

Annotations

5 Visualizations + Reports

ROLES: RM



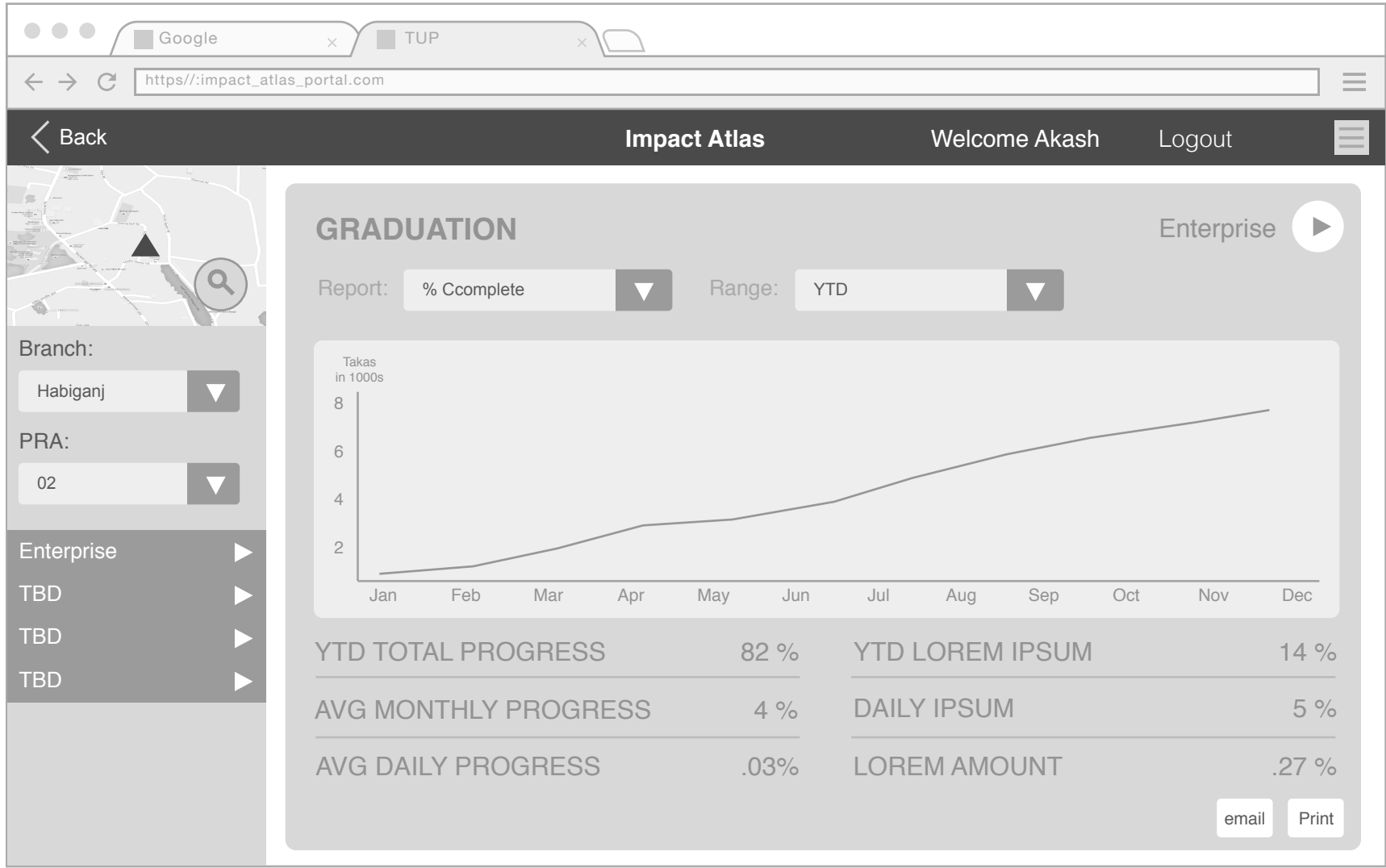
RM SIGN IN TO DESKTOP PORTAL
Initial State is blank, the user must first select a 1) Branch and 2) a PRA before default Enterprise chart is generated

ISSUE
Discover how many different Graduation Reports are required

Annotations

5 Visualizations + Reports

ROLES: RM



RM SPECIFIC ENTERPRISE EXPENSE REPORT

ISSUE

Annotations

6 Common Elements + parking lot

ELEMENTS

Participant List

You do not have any participants - add one now...

Add New Participant

?

PARTICIPANT LIST
If Blank - no existing participants

Participant List

Where do you want to add your Candidate?

PRA 01
Region: Habiganj
Population: 104
Spot: 02

PRA 02
Region: Chittagong
Population: 110
Spot: 02

?

Participants

Sort: WR

Group: OTUP

Jane Smith
WR 24 OTUP

Profile

Enterprises

Savings

OTUP Loans

Coaching

Graduation Checklist

Source of income

Water

X

Children in School

Sanitary Water

Children in School

Sanitary Water

Notes

Save Checklist Data

- How much land do you own?
 - Do not own any land
 - Less than 10 decimals
 - Between 10 and 30 decimals
 - More than 30 decimals
- Marital status
 - Abandoned, separated or divorced
 - Widow
 - Married
- Male family member
 - No active male adult member
 - Husband disabled
 - Husband active
- Source of income (multiple check box)
 - Children working for payment
 - Female domestic work
 - Begging
 - Seasonal wage employment
- Assets
 - Does not have productive assets
 - Have productive assets
- NGO services
 - Unable to access NGO services
 - Able to access NGO services

ELEMENTS

Cohort

COHORT

PARTICIPANTS

ARCHIVE

TESTS

—

Jane
Smith
PWR 24

Participants

Sort: WR ▼

Group: OTUP ▼

Jane
Smith
WR 24 OTUP

▼

Profile ▶

Enterprises ▶

Savings ▶

Stipend ▶

Coaching ▶

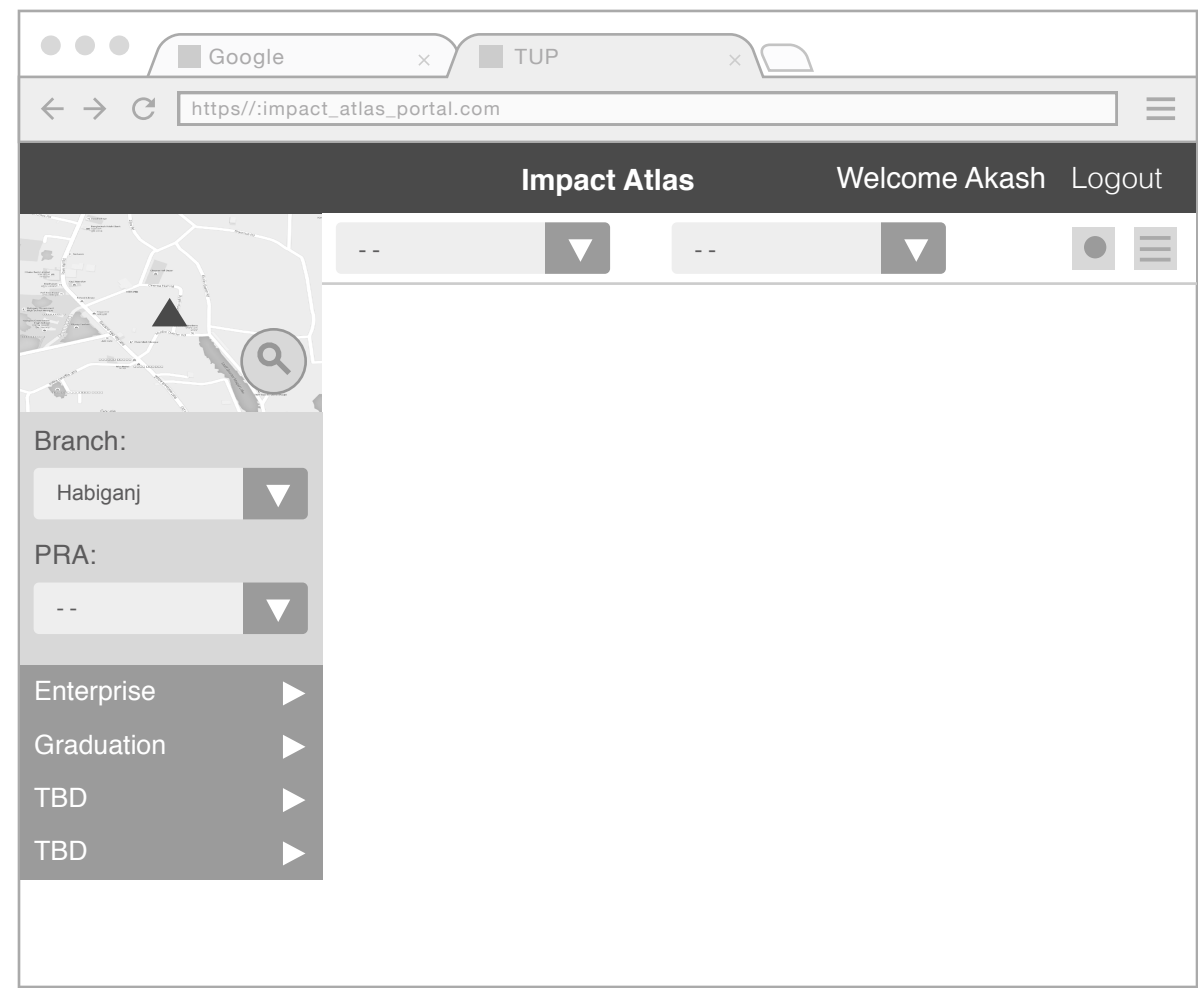
Graduation Checklist ▶

- How much land do you own?
 - o Do not own any land
 - o Less than 10 decimals
 - o Between 10 and 30 decimals
 - o More than 30 decimals
- Marital status
 - o Abandoned, separated or divorced
 - o Widow
 - o Married
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 - o Does not have productive assets
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 - o Unable to access NGO services
 - o Able to access NGO services

6 Common Elements

3 Visualizations + Reports

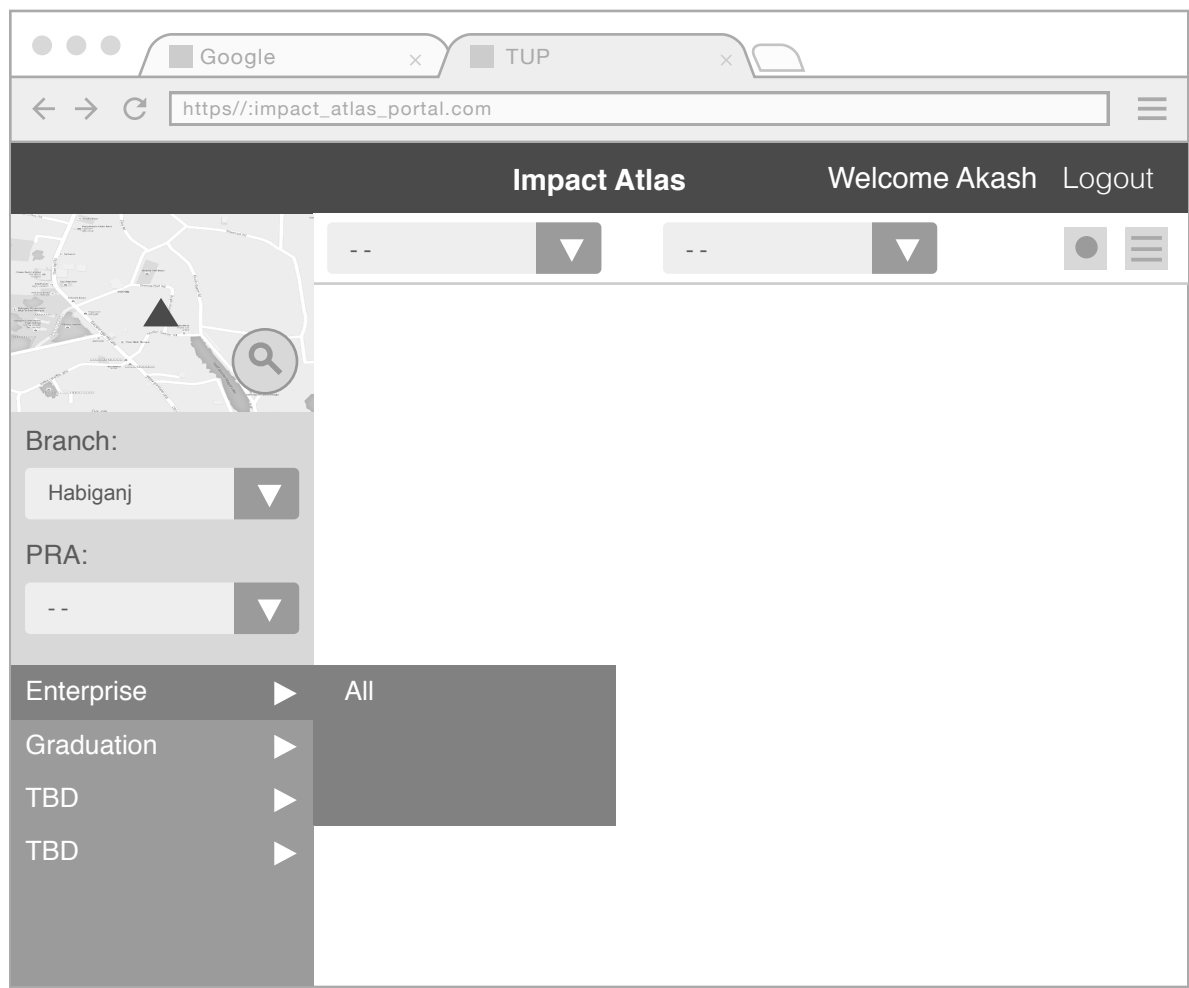
ROLES: BM



BM REPORT LANDING PAGE

ISSUE

- Display:
- Expenditure
 - Income
 - TBD

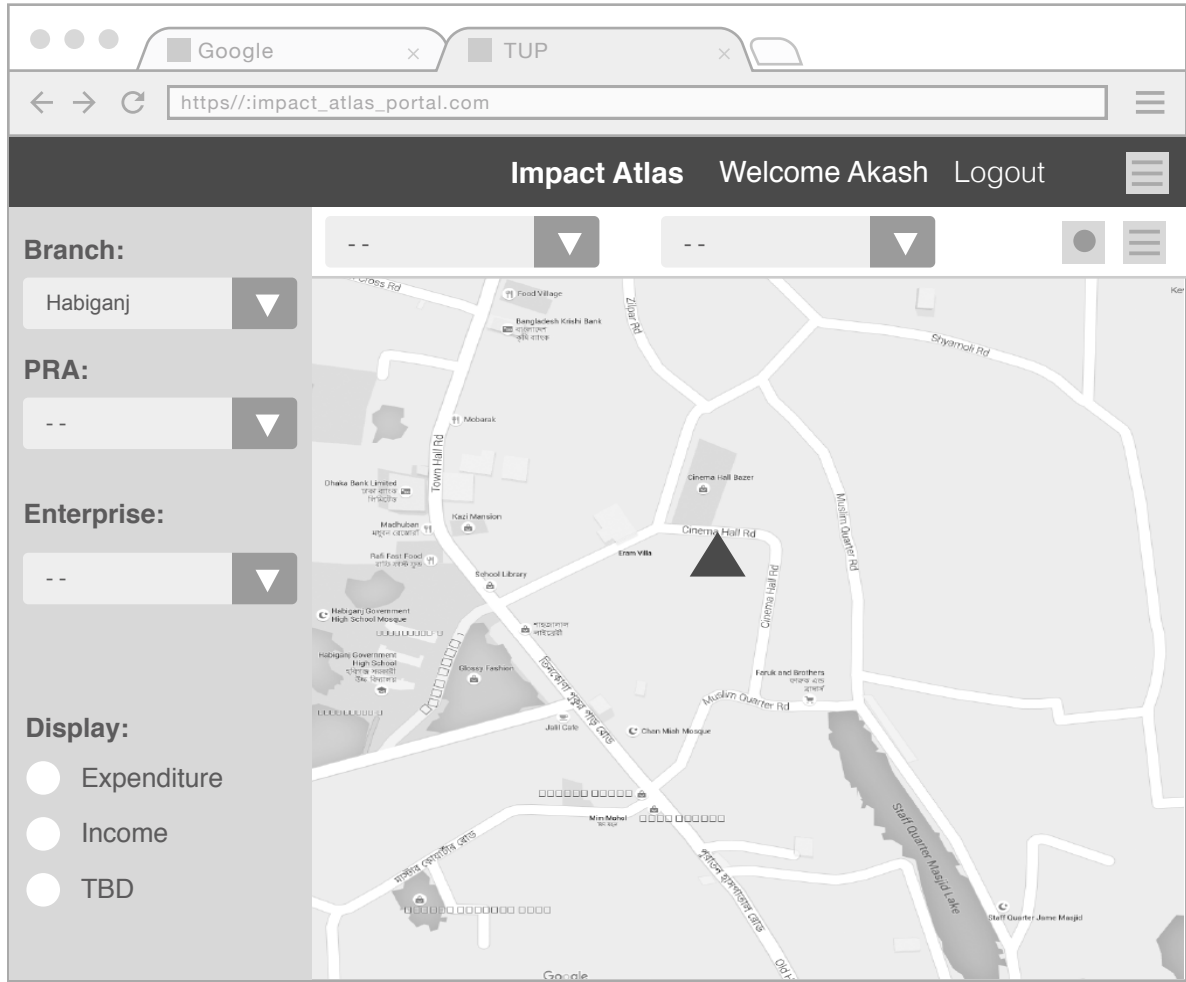


Annotations

4 Visualizations + Reports

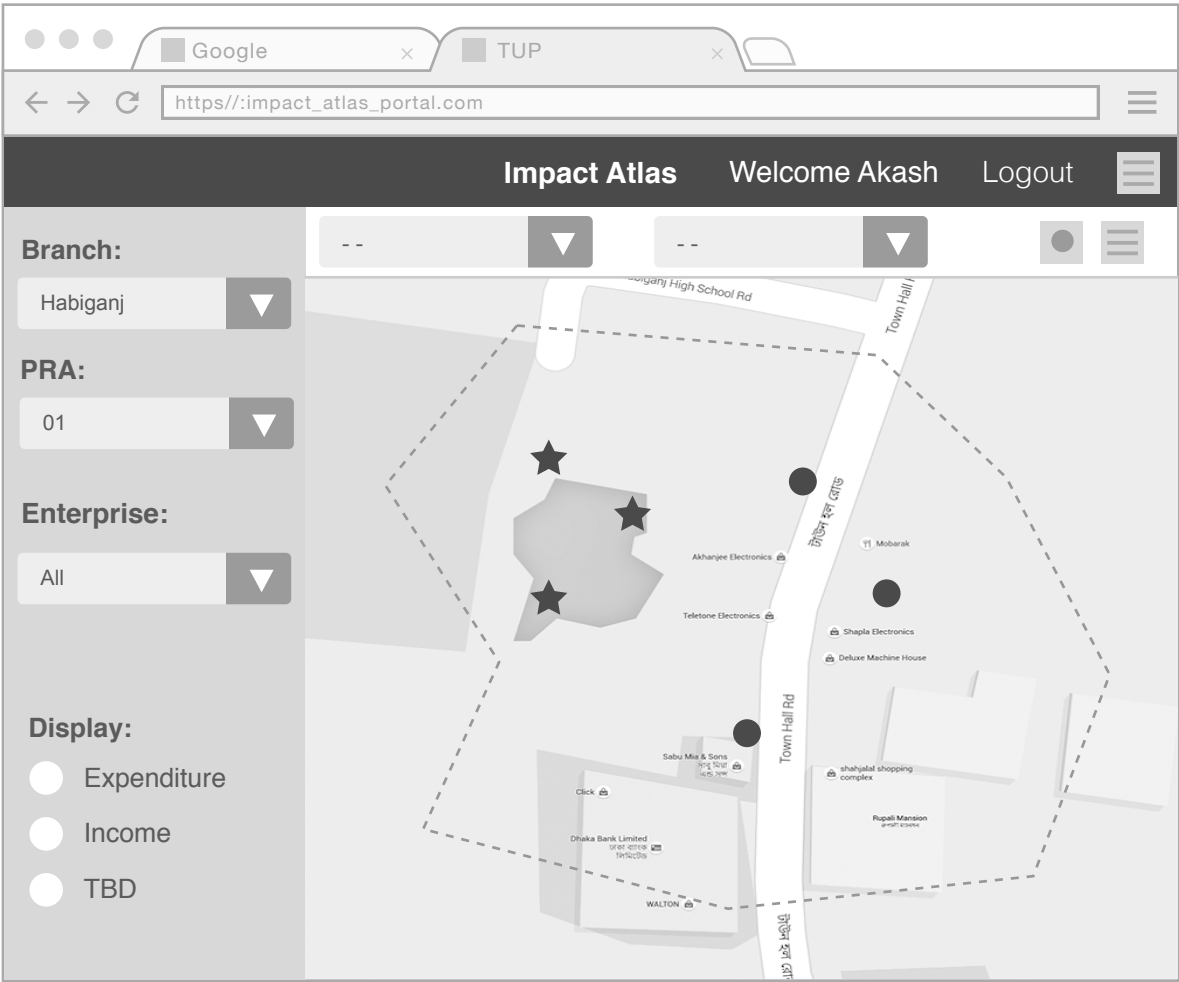
ROLES: BM

Sort: WR ▼ Group: OTUP ▼



BM REPORT LANDING PAGE

ISSUE



BM REPORT LANDING PAGE

ISSUE What would the ‘list’ view be used for?

Annotations

- All ▼
- Cow + Poultry ▼
- Sheep + Poultry ▼
- Beef Fattening + Poultry ▼
- Duck Rearing ▼
- Non Farm ▼
- Social forestry ▼
- Rabbit + Quail ▼
- Bengal Goat + Poultry ▼
- Cow + Catfish ▼
- Pig + Poultry ▼